



**ensoftek**<sup>®</sup>

**DrCloudEHR<sup>™</sup>**

**New User Interface**

Release to Production Site – October 2, 2022

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## Overview

This document contains the DrCloudEHR Phase I – New User Interface that will be released October 2, 2022. The New User Interface will be available to all users when released.

If you have any questions, please contact our support team at [support@drcloudemr.com](mailto:support@drcloudemr.com).

# New User Interface

*All functionality within DrCloudEHR is the same*

Users will see improvements to fonts, colors, and sizes throughout the DrCloudEHR system. Phase One changes of the New User Interface Journey does not affect how users complete their day-to-day tasks.

**Client Summary Chart**

Patient Info | Clinical | Documents | Reports | Other | External Links | Options

ID Card/Photos (expand) | Demographics (expand) | Previous Demographics

Clinical Reminders (expand)

Inbox Reminders (expand) | Manage Insurance (expand) | Benefits

Golden Thread Alerts (expand)

Appointments (expand) | Notes (expand)

Diagnoses (expand) | Patient Messages (expand)

Allergies (expand) | Messages (collapse)

Medications (expand)

INBOX | SENT ITEMS

**Identified Needs (expand)**

Registry Report | Immunizations (collapse)

01/12/2022 16:24:00 -  
12/07/2020 09:01:00 - DTP  
12/02/2020 09:01:00 - pneumococcal, unspcific  
12/01/2020 08:58:00 - influenza, seasonal, in

Prescriptions (collapse)

**trazodone** 1 in tablet at bedtime as directed  
**ibuprofen** 3 in tablet every four to six hours while awake as needed for pain

From	Date	Subject	Content	Status
Patient Portal	10/14/2021 11:35:26	Patient Reminders	10/14/2021 11:35 (Patient Portal to admin) Encounter Form Client ROI was signed by Clayson, Dulcie(Pid: 3741)	New
Patient Portal	10/07/2021 10:45:26	Patient Reminders	10/07/2021 10:45 (Patient Portal to admin) Encounter Form Client ROI was signed by Clayson, Dulcie(Pid: 3741)	Read
frontoffice	05/11/2021 15:12:59	Chart Note	05/11/2021 15:12 (frontoffice to admin) Important message regarding medical info	Read

Above list displays up to 3 most recent messages  
Click here to view them all.

Patient Reminders (collapse)

Assessment: Tobacco | Not Due | Reminder Not Sent Yet

## Counselor Dashboard – Updated Icons

Users will see enhancements to the icons and symbols used on the **Counselor Dashboard**.

Search Menu X | Counselor Dashboard Dashboard with overall status of all patients where the counselor is the admit provider or a member of the care team.

Agenda  
Activity Center  
Daily Log  
Patient Messages +  
Counselor Dashboard  
Treatment Plan Reviews  
Forms Reviews  
Direct Messaging  
Bed Board

Clinician: Annie Admin Show:  Admitted  Discharged  Show incomplete items only Due within: --Select-- Refresh Export to Excel

Manage Column(s)

Program	Last Name	First Name	DOB	Next Appointment	Admitted Date	Individual Service/Treatment Plan fd_v 12 ( Carry Forward Step 2 )	Client ROI	Client Legal Status Report ( V2 )	Transition Plan	Recovery Mentor Contact File Note ( V1 )	Treatment Plan
A-Subx	Alex	Ashly	04/08/1958	New	07/27/2022		07/29/2022				02/11/2022 Enc#:21842
Ecker Center	Bitton	David	07/18/1999	New	07/01/2022		07/03/2022 Enc#:212850				
CMHC Withdrawal Management - 3.2	Hank	Devonne	12/19/2003	New	12/02/2020		12/04/2020 Enc#:211069			12/03/2020 Enc#:211069	
Ecker Center	Johan	Dorthea	01/25/1957	New	11/15/2020		11/17/2020 Enc#:210805	11/13/2020 Enc#:210805			
CMHC Residential - 3.1	Nils	Fifine	04/17/1995	New	04/01/2019		04/03/2019 Enc#:177212				
CMHC Outpatient - 1.0	Green	George	01/05/1971	New	07/28/2022		07/30/2022				

### Client/Form Statuses:

Form is complete

Form is incomplete

Form is not created - due soon

Form is completed after due date

Form is still incomplete-overdue

Form not created-overdue

(P): Primary Provider

(T): Part of Care Team

## One Search Box

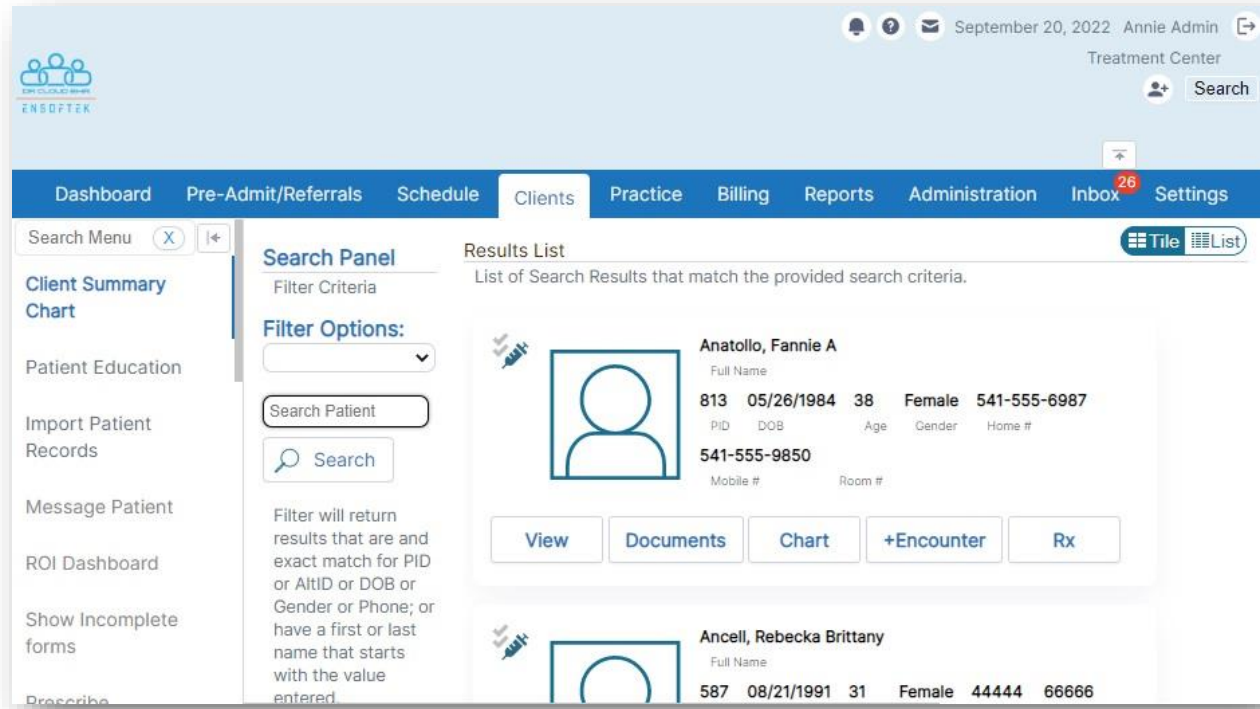
A single, smart search box that enables users to navigate seamlessly from any screen.



## Search Results View Options

Users have the option to select a **Tile** or **List** view of the Search Results.

**Tile View:** Includes link to the client’s Summary View, Documents, Chart, Create an Encounter, and Medications.



**List View:** Table-like display, including summary of client information, as well as Work Number, SSN, External ID, Payer Code, Admit Facility(s), Insurance, and Date of Last Encounter.

