DrCloudEHR™

March 2025 Release Notes

Release to Staging Site – February 23, 2025
Release to Production Site – March 2, 2025

TABLE OF CONTENTS

OVERVIEW

This document contains the Release Notes for March 2025. Upon receipt, please review and test these changes in your Staging Site as soon as possible. The updates may have different effects, depending on your configuration. Use the following tags to understand the impact of the updates on your site:

✅ **Core**

Available to all users when released

➕ **Add-on**

Dependent on the activation of other feature(s)

⚙️ **Setup**

Some setup is required after the release

💲 **Add-on**

Requires purchase and additional setup

Please note that the terms *client*, *patient*, and *individual* are used interchangeably throughout this document, depending on the feature.
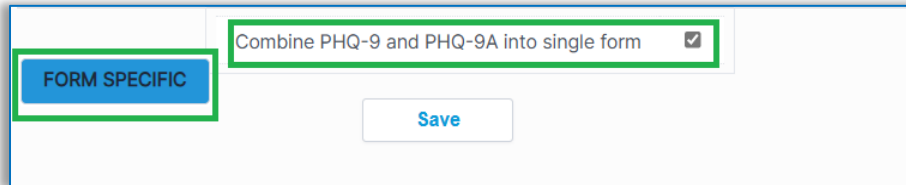
If you have questions regarding staging sites or this release, please contact our support team at support@drcloudehr.com.

PATIENTS

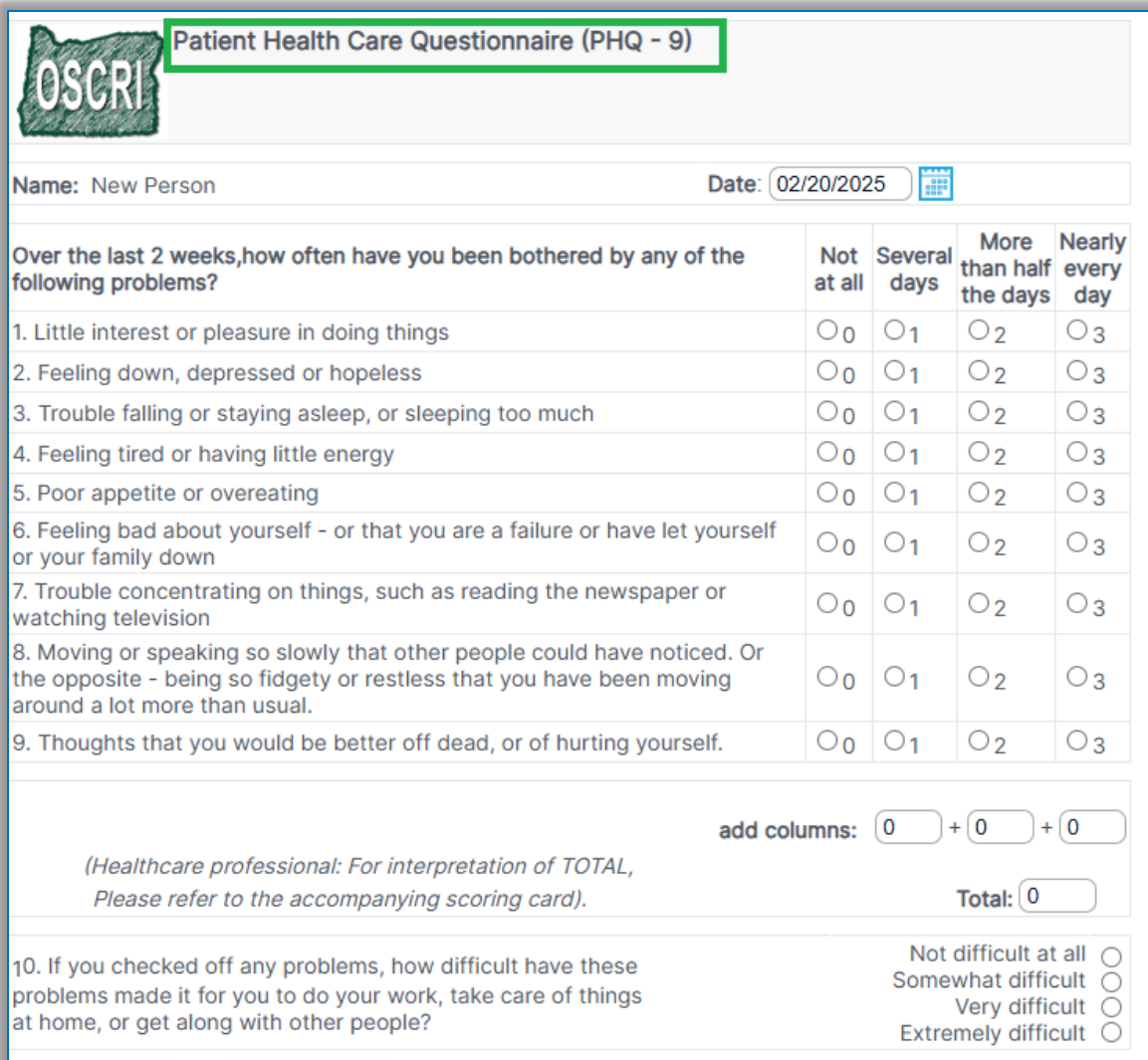## Modifications to the Patient Health Questionnaire (PHQ-9) based on age

☑ **Core**   ⚙ **Setup**

New global flag: "Combine PHQ-9 and PHQ-9A into single form."

FORM SPECIFIC	Combine PHQ-9 and PHQ-9A into single form ☑
	Save

Below is the Patient Health Care Questionnaire (PHQ-9) when the new Global flag is enabled, and the consumer's age is above 18 years:

Note: The staff signature is hidden.

OSCRI

Patient Health Care Questionnaire (PHQ - 9)

Name: New Person   **Date:** 02/20/2025 📅

Over the last 2 weeks, how often have you been bothered by any of the following problems?	Not at all	Several days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	○ 0	○ 1	○ 2	○ 3
2. Feeling down, depressed or hopeless	○ 0	○ 1	○ 2	○ 3
3. Trouble falling or staying asleep, or sleeping too much	○ 0	○ 1	○ 2	○ 3
4. Feeling tired or having little energy	○ 0	○ 1	○ 2	○ 3
5. Poor appetite or overeating	○ 0	○ 1	○ 2	○ 3
6. Feeling bad about yourself – or that you are a failure or have let yourself or your family down	○ 0	○ 1	○ 2	○ 3
7. Trouble concentrating on things, such as reading the newspaper or watching television	○ 0	○ 1	○ 2	○ 3
8. Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual.	○ 0	○ 1	○ 2	○ 3
9. Thoughts that you would be better off dead, or of hurting yourself.	○ 0	○ 1	○ 2	○ 3

add columns: [0] + [0] + [0]

(Healthcare professional: For interpretation of TOTAL, Please refer to the accompanying scoring card).

Total: [0]

10. If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all ○
Somewhat difficult ○
Very difficult ○
Extremely difficult ○

Below is the Patient Health Care Questionnaire (PHQ-9A) when the new Global flag is enabled, and the consumer's age is below 18 years:

Note: The staff signature is hidden.

Patient Health Care Questionnaire (PHQ - 9A)

OSCRI

Name: New Person   Date: 02/20/2025

	Not at all	Several days	More than half the days	Nearly every day
1. Feeling down, depressed, irritable, or hopeless?	0	1	2	3
2. Little interest or pleasure in doing things?	0	1	2	3
3. Trouble falling asleep , staying asleep, or sleeping too much	0	1	2	3
4. Poor appetite, weight loss, or overeating	0	1	2	3
5. Feeling tired, or having little energy?	0	1	2	3
6. Feeling bad about yourself - or that you are a failure or that you have let yourself or your family down?	0	1	2	3
7. Trouble concentrating on things, like school work, reading or watching TV?	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you were moving around a lot more than usual?	0	1	2	3
9. Thoughts that you would be better off dead, or of hurting yourself in some way?	0	1	2	3

add columns: [0] + [0] + [0]

(Healthcare professional: For interpretation of TOTAL,
Please refer to the accompanying scoring card).   Total: [0]

In the **past year** have you felt depressed or sad most days, even if you felt okay sometimes?
○ Yes ○ No

If you are experiencing any Of the problems on this form, how **difficult** have these problems made it for you to do your work, take care of things at home or get along with other people?
○ Not difficult at all   ○ Somewhat difficult   ○ Very difficult   ○ Extremely difficult

Has there been a time in the **past month** when you have had serious thoughts about ending your life?
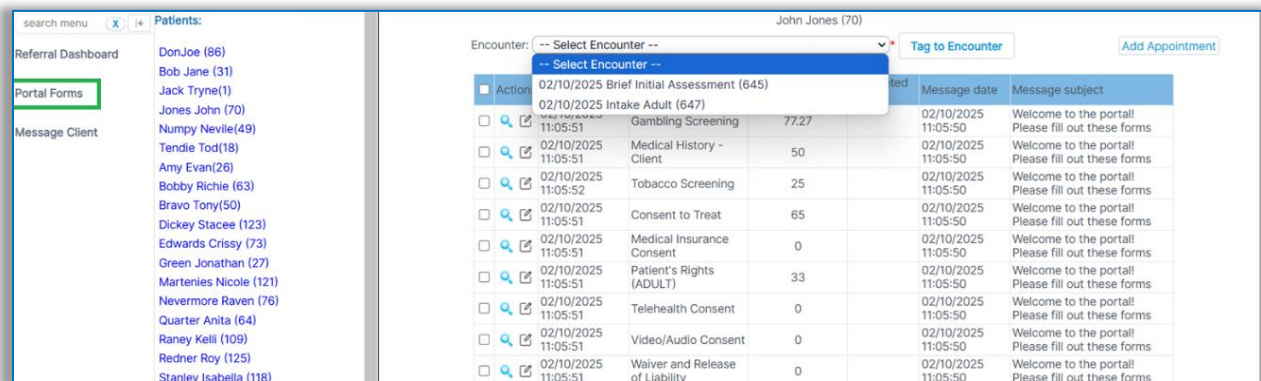○ Yes ○ No

Have you **EVER**, in your WHOLE LIFE, tried to kill yourself or made a suicide attempt?
○ Yes ○ No

Updates to Patient Portal Forms

☑ Core   ⚙ Setup

A new link, "Portal Forms" has been added to the Patient tab.

- This includes a left-side menu that lists patients and their portal forms.
- When a patient's name is selected, their FB forms, class-based forms, and consent forms (not linked to any encounter) will be displayed.
- On this page, users can preview, edit, and tag forms to specific patient encounters.
- Once tagged, the forms will no longer be displayed on the page.
- After all forms are tagged, the patient will no longer appear on the list.
- The displayed forms are those that the patient has filled through the portal.
- An "Add Appointment" button has been added, similar to the functionality in the patient demographics appointment widget.

BILLING

Updates to Payments → Search Payments → New Allocations/Allocated Details

☑ **Core** ⚙ **Setup**

The following updates were made:

1. Added a new option in "Edit Transactions" to display active insurances in payments.
2. Show the insurance names in the dropdown of "Edit Transactions".