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DrCloudEHR[™]
December Release Notes

Release to Staging Site – November 28, 2022

Release to Production Site – December 04, 2022

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Overview

This document contains the Release Notes for November 2022. Upon receipt, please review and test the changes in your Staging Site as soon as possible. The updates may have different effects depending on your configuration. Use the following tags to understand the impact of the updates on your site:



Core

Available to all users when released



Add-on

Dependent on the activation of other feature(s)



Setup

Some setup is required after release



Add-on

Requires purchase and additional setup

*Please note that the terms **client**, **patient**, and **individual** are used interchangeably throughout this document depending on the nature of the feature.*

If you have any questions regarding Staging Sites or this Release, don't hesitate to contact our support team at support@drcloudemr.com.

Patients

Improvements to After Visit Summary



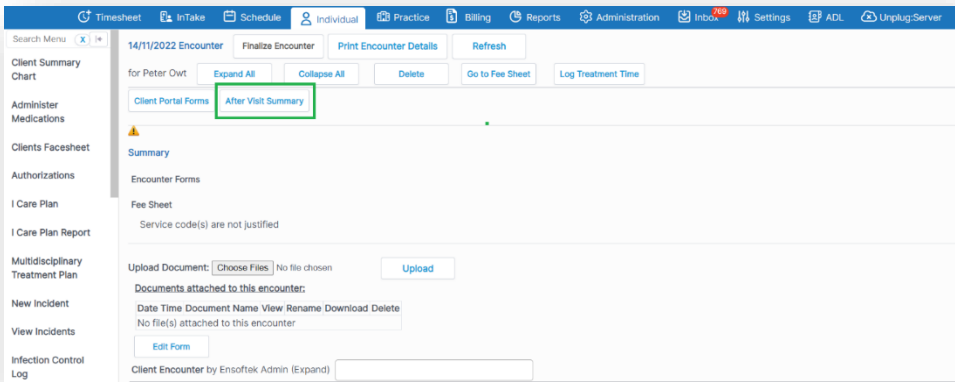
The **After Visit Summary** includes the following updates:

New Encounter screen

- The **After Visit Summary** section is now called **After Visit Instructions**.
- Removed the **After Visit Summary** section in the **New Encounter** form and made it available in **Encounter View** for easy access.

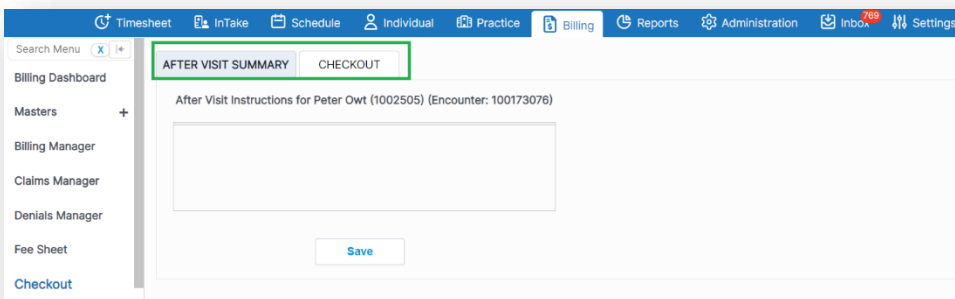
Encounter screen

- Added the **After Visit Summary** button, allowing users to open the **After Visit Summary** from this screen.



Billing > Checkout screen

- The system will no longer display diagnosis codes at this screen. Now, it will only present the service codes associated with the encounter.
- Selecting the Checkout button will divide the screen into two views, allowing the user to view the **After Visit Summary** screen and the **Checkout** screen simultaneously.



Option to Restrict Start Date Field in MDTP

Core Setup

There is now the option to restrict **User Groups** from changing the **Start Date** in the **MDTP** screen. Once configured, users belonging to restricted user groups will not have the ability to change the **Start Date**.

Exclude Client (1002575) DOB: 01/09/2022 Age: 2 months
 Under a legal guardianship: (Encounter History) Chart | New Encounter Code Status:
 Funding Provider: ANTHEM BLUE CROSS OF CA

BP: 120/80 mmHg Pulse: per min
 Ht: in Resp: per min
 Wt: lbs Temp: () °F
 BMI: () kg/m²
 BAC: %

Save Back

Form Will Auto-Save Every 60 Seconds
 Last Saved at 3:16:05 PM
 ▶ Plan Header
 Enter all required data.

Name: Exclude Client (1002575) Name For Plan: Residential Start Date: 11/13/2022 End Date: 11/30/2022 Date Last Reviewed: 11/01/2022

Option to Include the Group Notes Column in Service Report

Core Setup

There is now the option to include the **Group Therapy Notes** field in the **Service Report** screen.

Service Report

Session: All From date: 14/11/2022 To date: 14/11/2022
 Service Type: Select Program(s) Order By: Date Ascending Include Cancelled Appointments Submit

Send Fax Print CSV Export Close

Session Name	Session Date/Time	Service Type	Attendance	Session Fee	Payment Type	Payment Method	Total Amt Paid	Balance Due	Group Notes
Anger Expression	14/11/2022 07:00 AM - 07:30 AM	Save Nature Clinic		0.00			0.00	0.00	
Good/Best Sessions	14/11/2022 07:00 AM - 07:59 AM	Save Nature Clinic	Attended	0.00	Patient	Cash	100.00	0.00	Please Follow the Provider's Instructions.

Practice

Added Support for New CMS Telehealth Rules

Core Setup

Once configured, the **Telehealth Visit Options** and **Client Location** fields will display on the screens listed below.

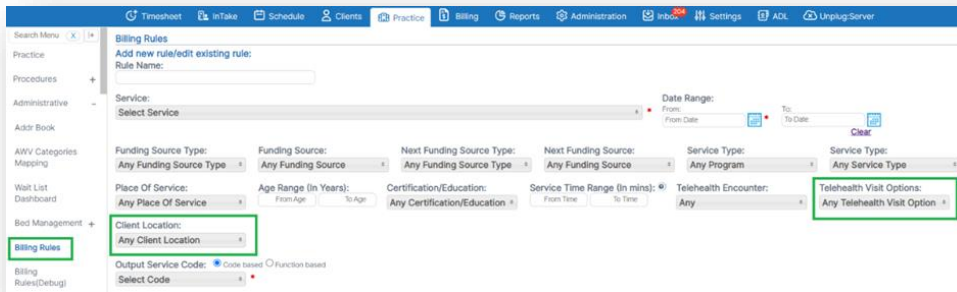
The **Telehealth Visit Options** field includes the following options:

- **Audio Only**
- **Audio and Video**

The **Client Location** field includes the following options:

- **At Client's Home**
- **Not at Client's Home**

Billing Rules screen



New Encounter screen

Not Billable **Bill-To:** Client **No Valid Primary Insurance**

Service:* Save Nature Clinic

Event Address: Save Nature Clinic
 123, Down Street
 Reseda, CA - 32111
 Ph: 443-435-5367

Billing Program:* Save Nature Clinic

Sensitivity: Normal

Referral Source:

Referring Provider: -- Unassigned --

Referring NPI:

Date of Service: (dd/mm/yyyy hh:mm) 12/10/2022 16:13

Onset/hosp. date: (dd/mm/yyyy)

Staff Name: Administrator, Enso...

Start Time: 16:13

Stop Time: hh:mm

Duration in Mins:

Duration in Units: 0

Telehealth:

Telehealth Visit Options: Select

Client Location: Select Check the Telehealth Checkbox to enable the Telehealth Visit Options

Supervising provider* -- Unassigned --

M: Metformin () 01/10/2022 09:26:21

To link this encounter to an existing issue, click the desired issue above to highlight it, and then click [Save]. Hold down [Ctrl] key to select multiple issues.

Check this to enable the below dropdowns

Close Encounter screen:

Closing Summary
 Check that all services and justifying diagnosis are correct before closing encounter

Services Performed
 Services in this list will be available for billing. For each service choose ALL diagnosis pointers that apply.

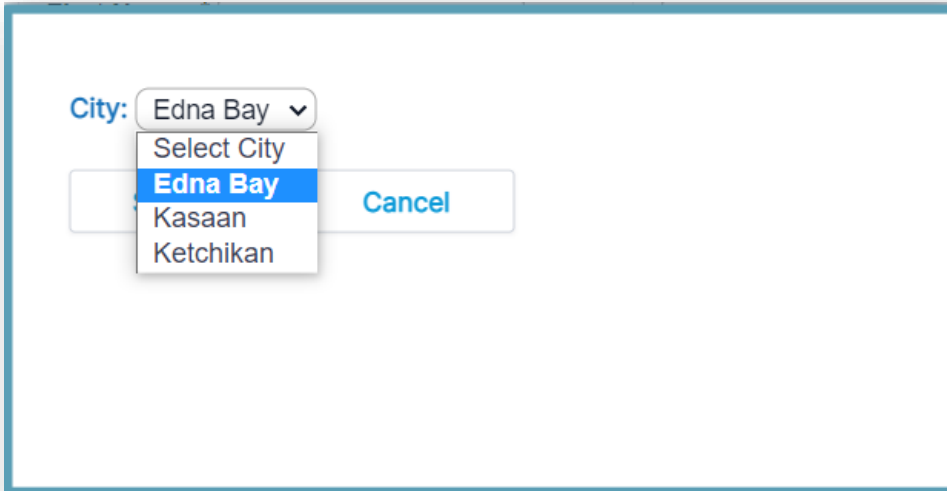
Units	Service Code	Modifier	Diagnosis Pointer	Actions Available
1	H2021 Community Based Wraparound Service	<input type="checkbox"/>	ICD10-263.1	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="button" value="Remove"/>

Telehealth Visit Options: Audio Only **Client Location:** Not at Clients home

Added Support for Multi-city ZIP Code Lookup

☑ Core

When the ZIP code entered contains multiple cities, the **City** dropdown field will list the cities for the user to select. This option is available at the **Contacts**, **Other Contacts**, and **Create New Patient** screens, as shown below.

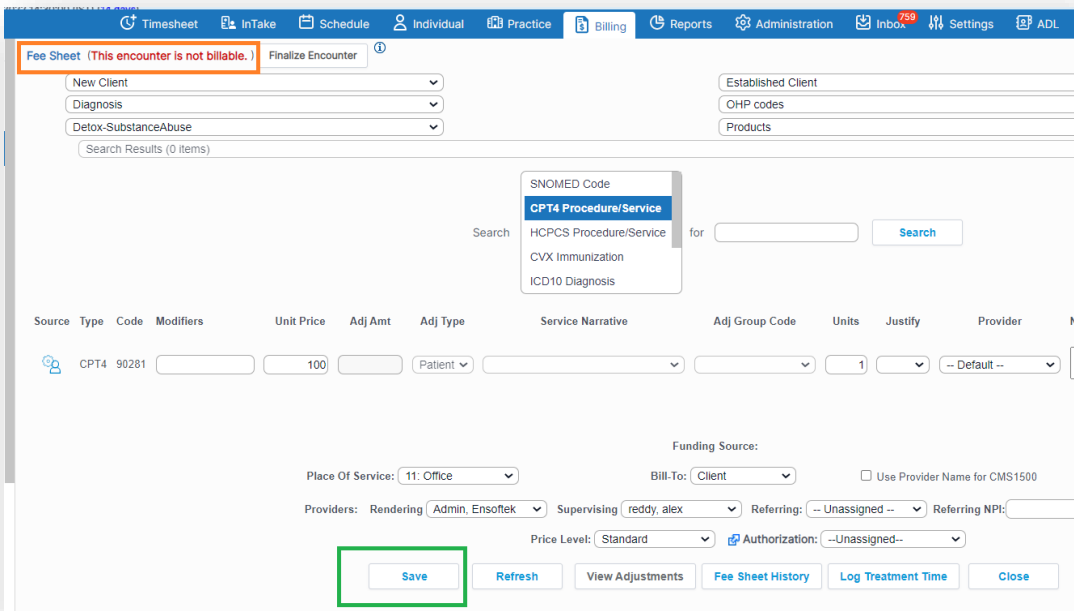


Billing

Option to Edit Fee Sheet for Non-billable Encounters

Core Setup

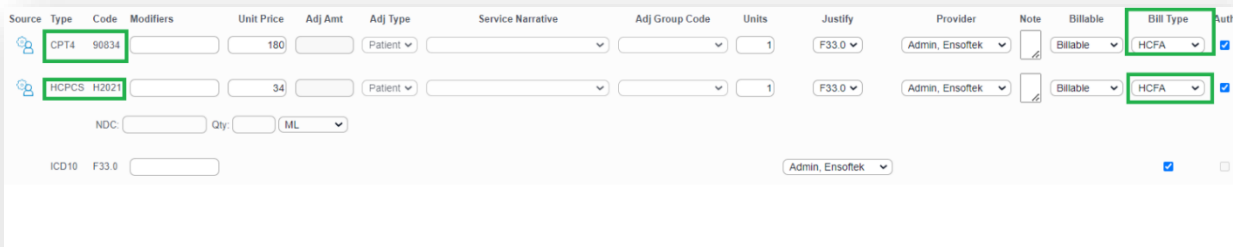
There is now the option to allow users to edit encounters that are selected to be non-billable in the **Fee Sheet**. Once enabled, the **Save** button will be available at the bottom of the screen as shown below. This allows the user to save changes made within the encounter's **Fee Sheet**.



Added Support to Split Services into HCFA or UB04 Bill Types

Core

In the **Fee Sheet**, the **Bill Type** associated with the encounter has now been moved to the **Service Level**. This enables authorized users to bill services using the appropriate **Bill Type**.



UB04 Box 42 and 44 Now Configurable in Claim Rules

Core

Authorized users can now configure what goes in box **42** and **44** of the UB04 in **Claim Rules**.

44	Related HCPCS Code	<input type="text" value="Related HCPCS Code"/>	<input type="text" value="Ignore, Generate Claim"/>	<input type="text" value="Missing related HCPCS cod"/>
42	Revenue/Service Code	<input type="text" value="UB Service Code"/>	<input type="text" value="Notify Staff, Do Not Generate Claim"/>	<input type="text" value="Missing Service code"/>

Administration

Two New Filters Added to Advanced Patient Search

Core  Setup

Once configured, the **PID** and **External ID** options will be available to filter your search when using the **Advanced Patient Search** feature.

