Release Notes - December 2021

As part of our continuing commitment to developing an innovative EHR solution that is helpful and fits with your needs, we are releasing some exciting new features and feature upgrades.

MOTS Interface Enhancements

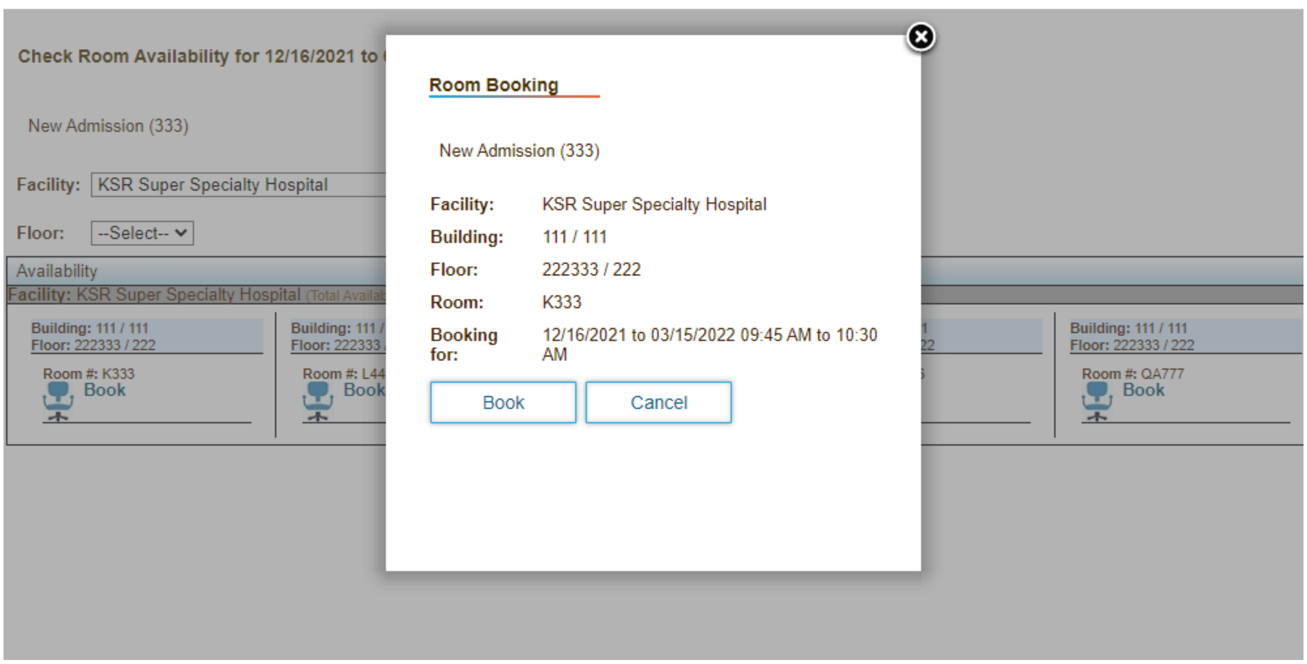
The MOTS interface now allows each facility or program in a site to map different fields in program-specific forms to the same MOTS field. This modification allows each program to create custom forms used to submit data to MOTS.

Previously, only a single field in a form used by all programs could be mapped to a MOTS field.

In the following image, both the school_behavior_improvement and academic_improvement fields used in DrCloudEHR forms are mapped to the academic_improvement MOTS field.

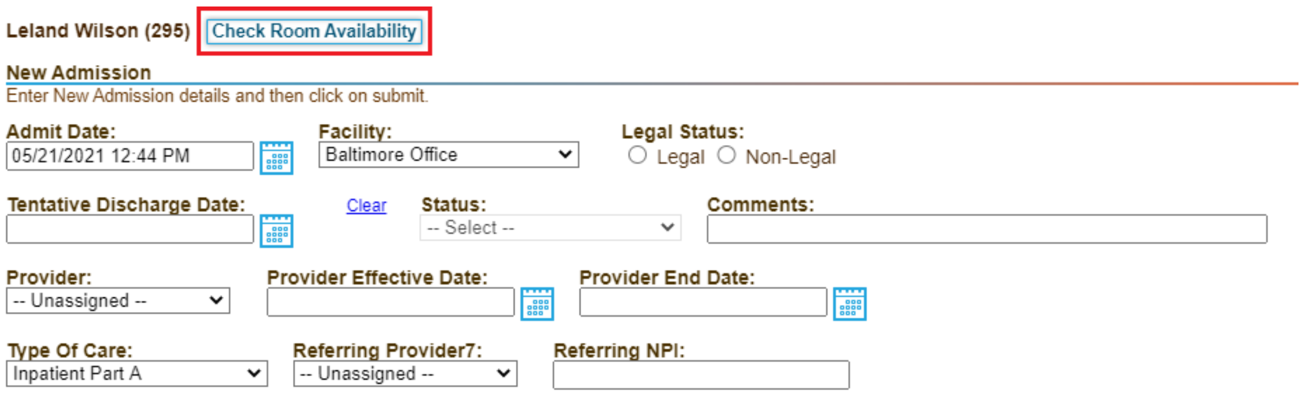
View Room Schedules in Calendar

When you schedule an appointment in the Calendar, you can now view the schedule for individual rooms where services can be provided. You can also book a room in the Calendar.



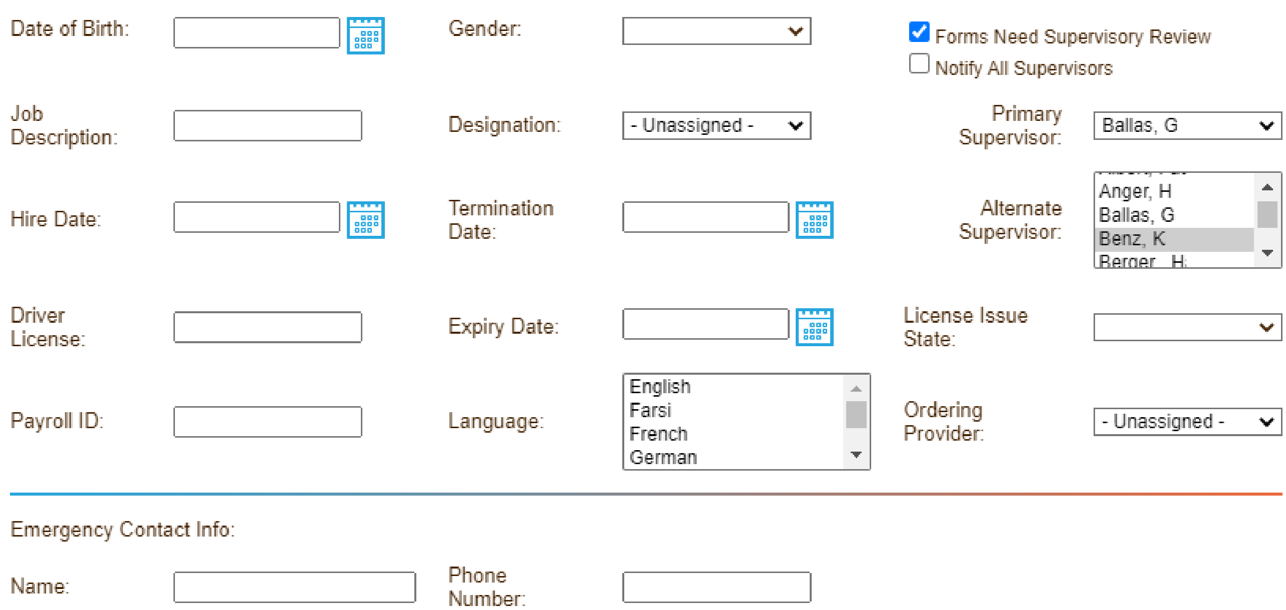
Wait List Improvements

When you add a patient seeking admittance to a facility or program to the wait list, you can now request a bed, without having to select a specific bed. You can can also add a patient to the wait list from the Check Bed Availability view in addition to the Admit/Pause/Discharge view.



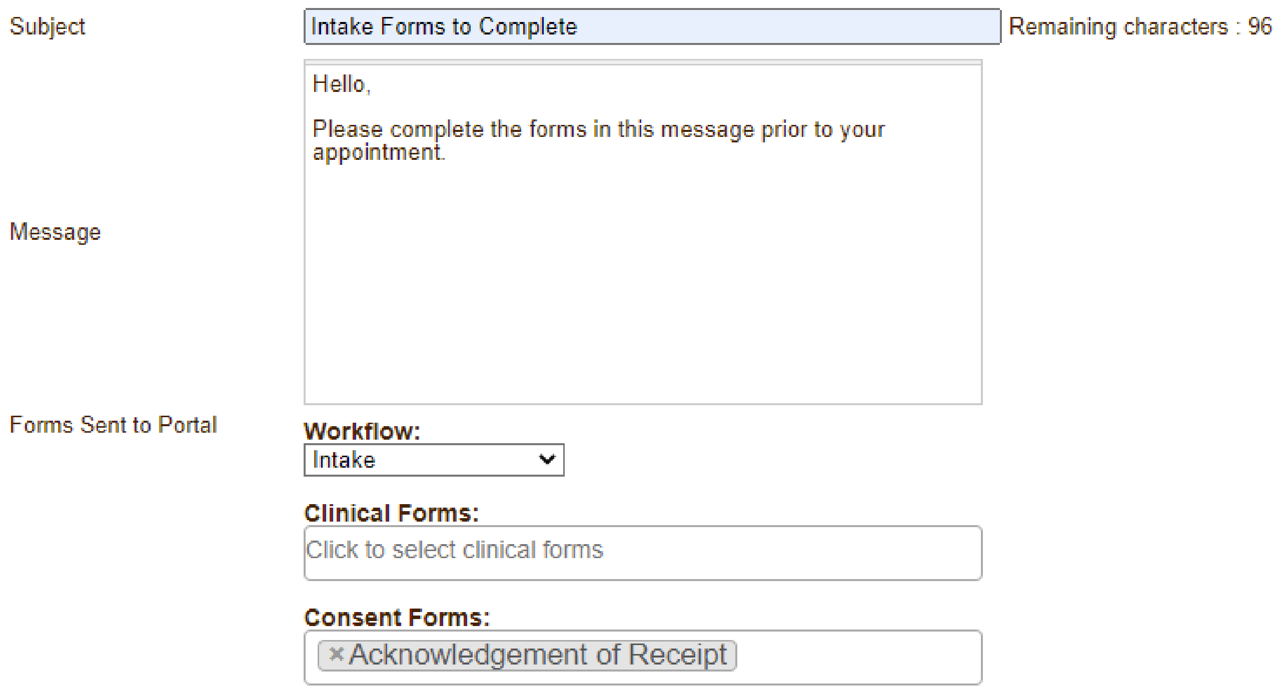
Specify an Alternate Supervisor to Review Documents

You can now specify an alternate supervisor who can see all forms that need to be reviewed and signed. You can specify supervisors and alternates through the Add/Edit User > HR page.

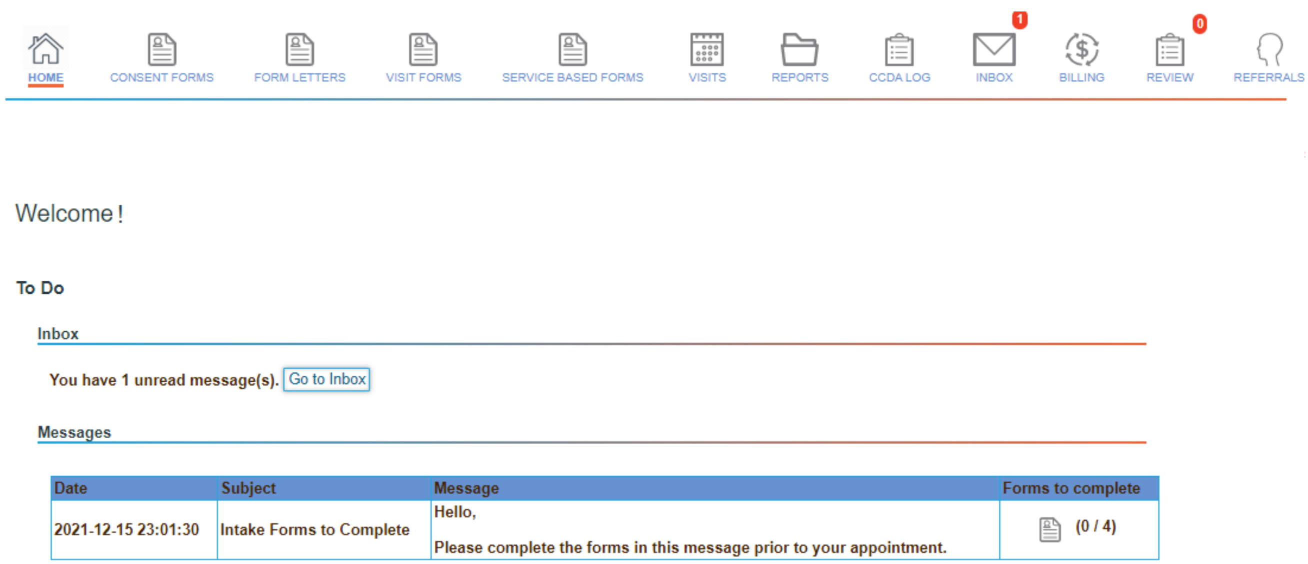


Patient Portal Enhancements

You can now create messages that are displayed in the Patient Portal that contain links to form workflows and individual forms you want a patient to complete. For example, you might create a workflow called "Intake" that contains the forms required to enroll a patient in a facility, and then send a Patient Portal message with the workflow link. To create a message, select the patient, and then click the Message Patient tab.



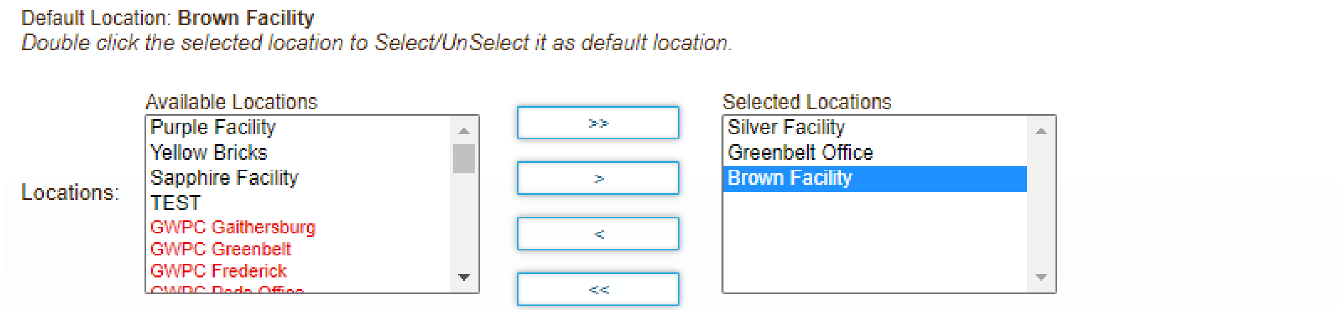
The patient's Home page in the Patient Portal displays the message with links to the workflow and other forms.



The Patient Portal can also display required patient signature forms. Patients can print completed forms from the Portal.

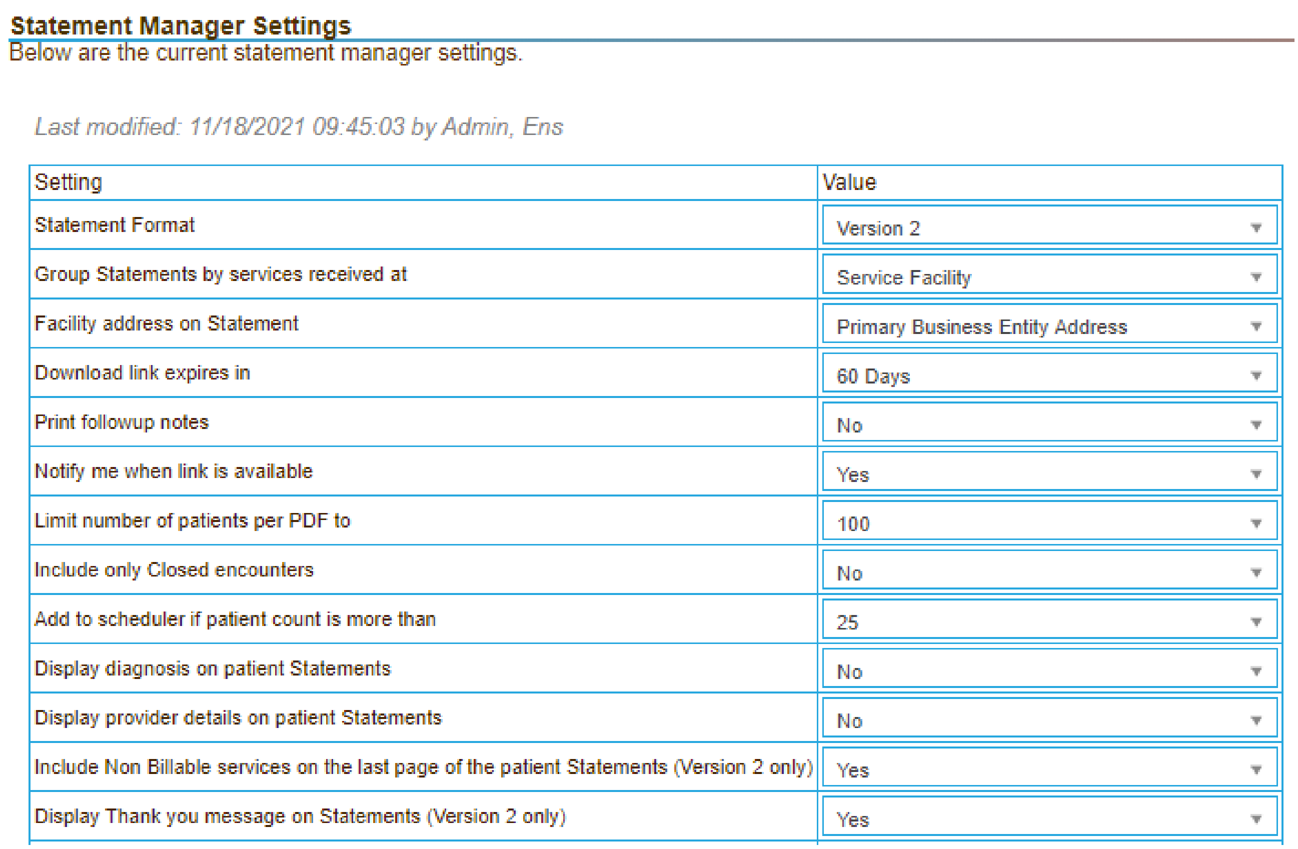
Specify Physical Locations for Facilities

When you create an encounter, you can now select the actual physical location associated with a facility where the encounter took place. You define locations through the Practice > Administrative > Locations page, and then associate one or more locations with a facility in the Add/Edit Facility > Settings page.



Configure Statement Manager Default Settings

You can now set default settings for the Statement Manager. For example, you can configure the Statement Manager to group statements by facility, or to display statements for closed encounters only. You configure the default settings through the Practice > Administrative > Feature Settings > Billing > Statement Manager Settings page.



Statement Manager Settings
Below are the current statement manager settings.

Last modified: 11/18/2021 09:45:03 by Admin, Ens

Setting	Value
Statement Format	Version 2
Group Statements by services received at	Service Facility
Facility address on Statement	Primary Business Entity Address
Download link expires in	60 Days
Print followup notes	No
Notify me when link is available	Yes
Limit number of patients per PDF to	100
Include only Closed encounters	No
Add to scheduler if patient count is more than	25
Display diagnosis on patient Statements	No
Display provider details on patient Statements	No
Include Non Billable services on the last page of the patient Statements (Version 2 only)	Yes
Display Thank you message on Statements (Version 2 only)	Yes

New ROI Form Type in Form Builder

You can now create release of information (ROI) forms in Form Builder.

When you create an ROI form type, you can add an Organization field type. When you open the form in an encounter, it displays the entry fields for organization details, and displays an Organizations link that you click to select an organization from a list. Data for the selected organization is then populated into the entry fields.

Note that the Organization link and entry fields are only displayed on published ROI forms.

RELEASE TO

Release to (entity name)

A-1 DrCloud

Organizations

Contact person

HealthCare

Phone number

1541535623900

Address, City, State, and ZIP

EDEN-A-709, Casa Paradiso, San Jose, CA 90077

Email address

bs@acme.com

Fax number

541850524600