DrCloudEHR™
September 2024 Release Notes

Release to Staging Site – August 25, 2024

Release to Production Site – September 1, 2024

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Overview

This document contains the Release Notes for September 2024. Upon receipt, please review and test these changes in your Staging Site as soon as possible. The updates may have different effects, depending on your configuration. Use the following tags to understand the impact of the updates on your site:

Core	**Add-on**
Available to all users when released	Dependent on the activation of other feature(s)
Setup	**Add-on**
Some setup is required after the release	Requires purchase and additional setup

Please note that the terms ***client***, ***patient***, and ***individual*** are used interchangeably throughout this document, depending on the feature.

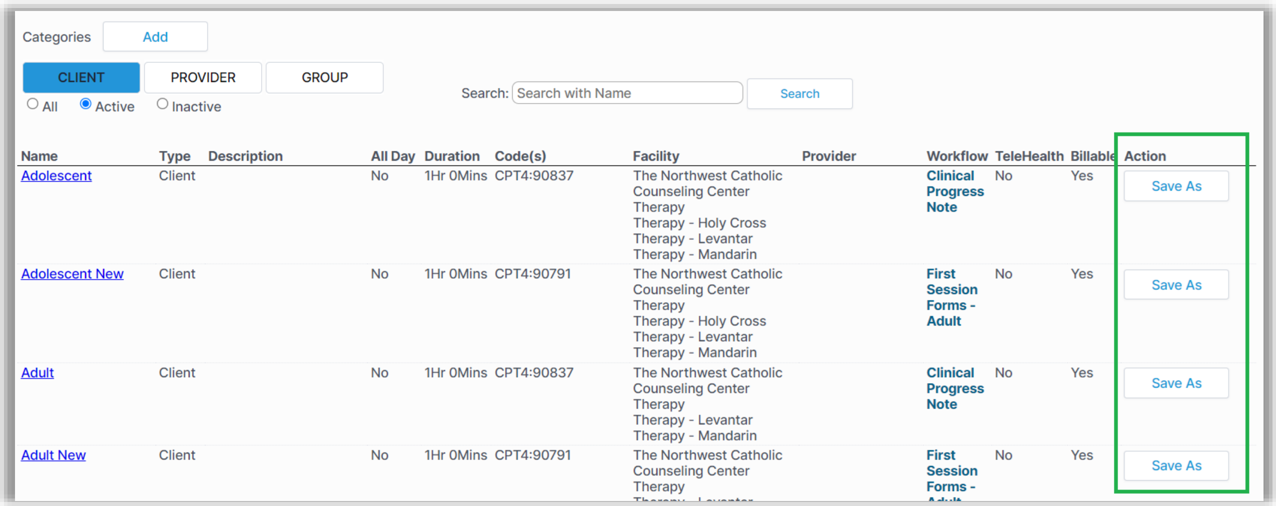
If you have questions regarding staging sites or this release, please contact our support team at support@drcloudemr.com.

Practice

Ability to duplicate calendar categories or encounter templates

Core **Setup**

Implemented a new "Save As" button to duplicate calendar categories. Clicking Save as opens a new page displaying all the settings for the category data except for the Name. The user can enter a different Category Name and save it.

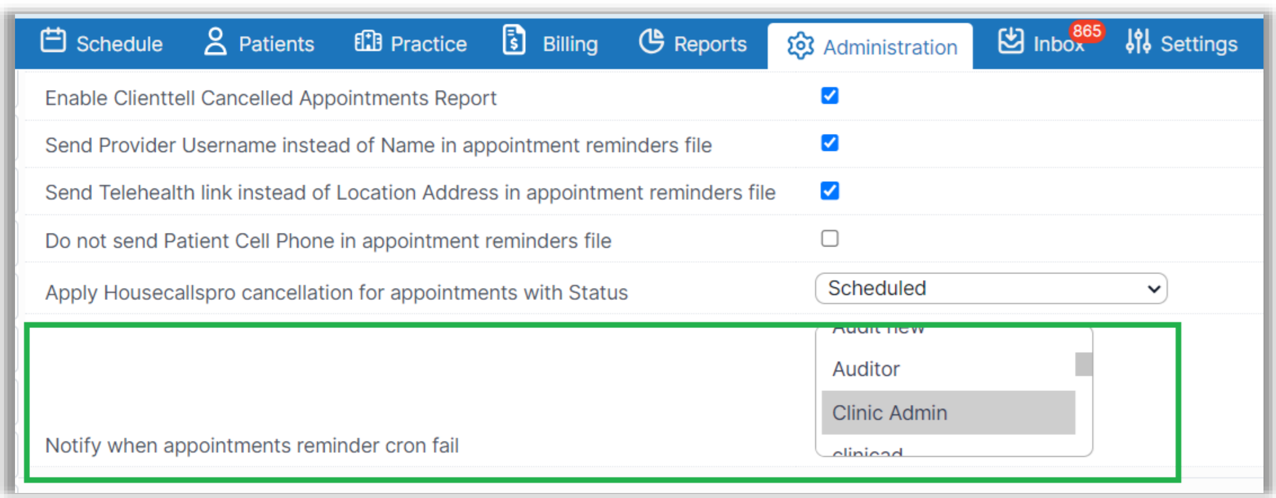


Name	Type	Description	All Day	Duration	Code(s)	Facility	Provider	Workflow	TeleHealth	Billable	Action
Adolescent	Client		No	1Hr 0Mins	CPT4:90837	The Northwest Catholic Counseling Center Therapy Therapy - Holy Cross Therapy - Levantar Therapy - Mandarin		Clinical Progress Note	No	Yes	Save As
Adolescent New	Client		No	1Hr 0Mins	CPT4:90791	The Northwest Catholic Counseling Center Therapy Therapy - Holy Cross Therapy - Levantar Therapy - Mandarin		First Session Forms - Adult	No	Yes	Save As
Adult	Client		No	1Hr 0Mins	CPT4:90837	The Northwest Catholic Counseling Center Therapy Therapy - Levantar Therapy - Mandarin		Clinical Progress Note	No	Yes	Save As
Adult New	Client		No	1Hr 0Mins	CPT4:90791	The Northwest Catholic Counseling Center Therapy		First Session Forms -	No	Yes	Save As

Get Notified when a Televox Appointment Reminder Upload fails

Core **Setup**

A new global setting "Notify when appointments reminder cron fail" now enables administrators to configure the user group to alert when the Cron Job "Clienttell/Intrado " fails to upload appointment reminder files.



Ability to customize Printed Labels

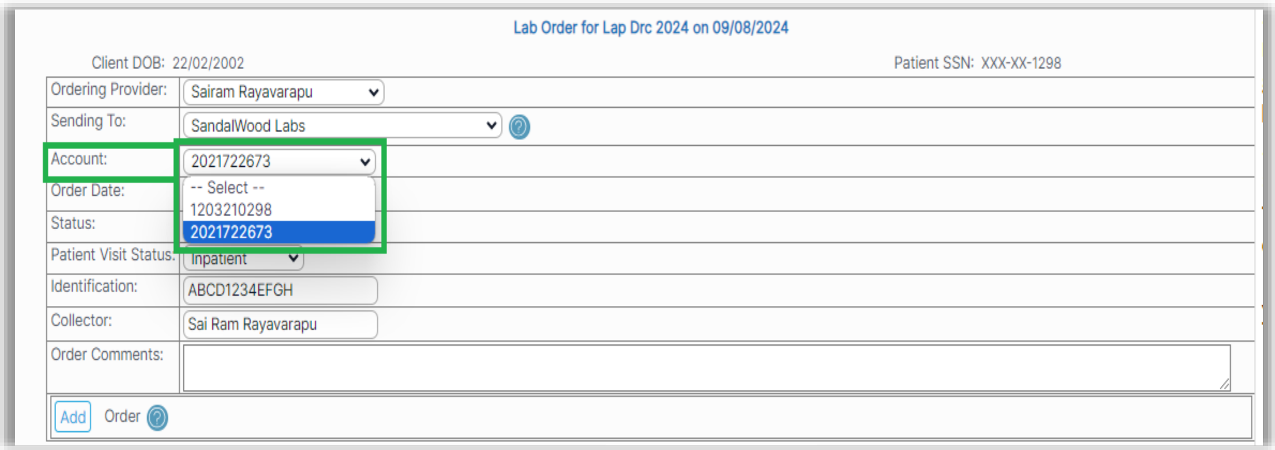
Core Setup

Lab Account Number: When the global flag for "Hide the Lab Account Number" is enabled in the Facility Master, the lab account number will be hidden under Facilities -> Billing Tab.

- However, it will be available under Provider -> Add New -> Add New Procedure Provider, where multiple lab account numbers can be added.

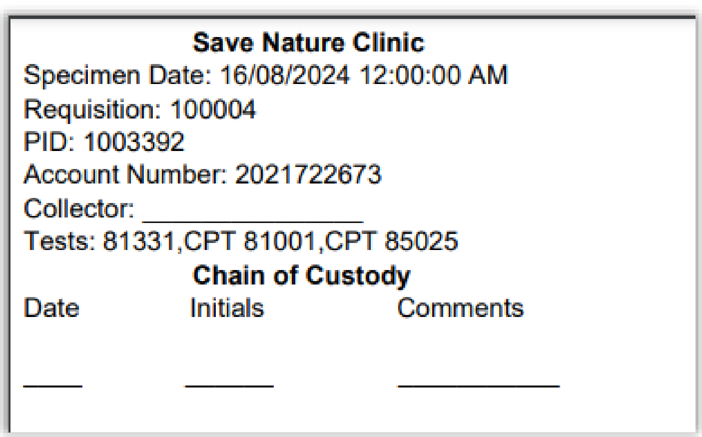
Lab Order Page:

- **Account Field** -> The current "Account" text box has been replaced with a dropdown menu.



Label Modification:

- **Label Header:** The header on printed labels has been updated.
- **Requisition Number:** The manual entry for the requisition number has been changed to generate an automatic number.
- **Test Names:** Previously, test names were printed. This has been updated to allow multiple orders and print codes for each order, separated by commas, displayed side by side.
- **Collector Field:** A new collector field with a blank line for input has been added.
- **Label Footer:** A "Chain of Custody" section with a blank line has been added to the label.



Save Nature Clinic
Specimen Date: 16/08/2024 12:00:00 AM
Requisition: 100004
PID: 1003392
Account Number: 2021722673
Collector: ________________
Tests: 81331,CPT 81001,CPT 85025
Chain of Custody
Date Initials Comments
____ ______ ____________

Patients

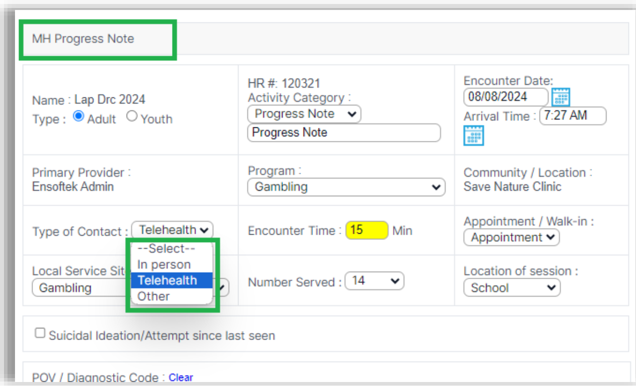
Updates to Progress Note and ROI forms

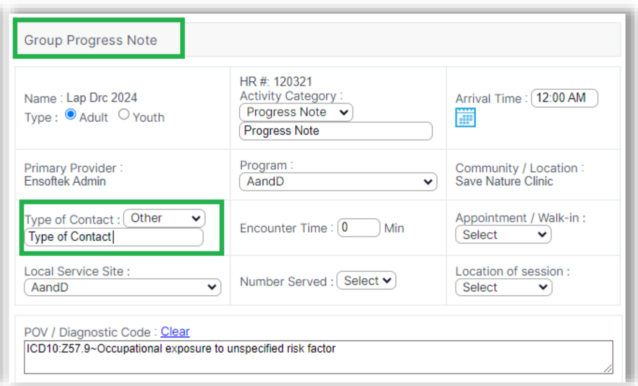
Core **Setup**

Implemented the following functionality in Progress Note, MH Progress Note, and Mental Health ROI forms.

Progress Note and MH Progress Note:

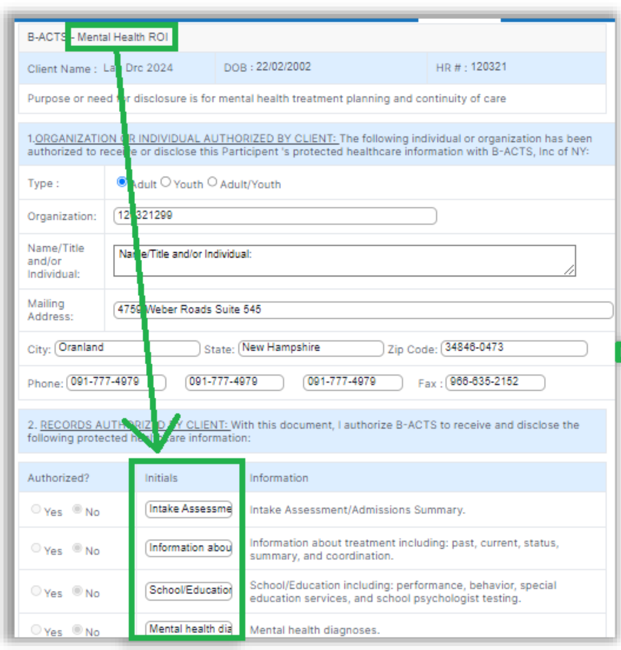
- The "Type of Contact" field is now linked to the "Type of Contact lists" found under Lists -> Administration.
- When the "Other" option is selected on the form, a text box appears, allowing clinicians to enter the relevant data mentioned below the screenshot.

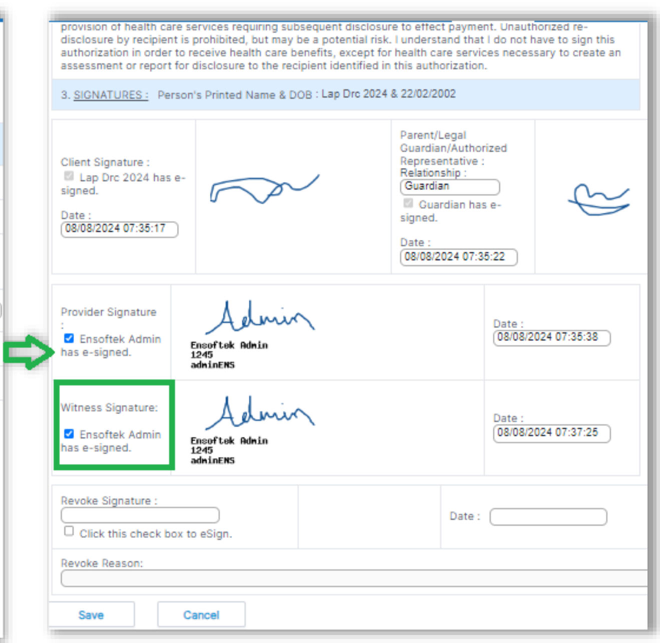




Mental Health ROI Form:

- A global flag has been implemented. When enabled, this flag adds an "Initials" column and a "Witness Signature" field to the form.





Billing

New Claims Manager Filters to identify who created or submitted a claim

Core **Setup**

Added new filters to Claims Manager to search claims that were created/submitted or resubmitted one or more claims. 3 options are provided:

User who submitted the claim(s) -> claims that are submitted, printed or downloaded by the user.

User who created the claim(s) -> claims that are created/generated by the selected user.

User who re-submitted the claim(s) -> claims that are re-submitted by the selected user.