



ensoftek[®]

DrCloudEHR[™]
September Release Notes

Release to Staging Site – August 27, 2023

Release to Production Site – September 3, 2023

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Overview

This document contains the Release Notes for September 2023. Upon receipt, please review and test these changes in your Staging Site as soon as possible. The updates may have different effects, depending on your configuration. Use the following tags to understand the impact of the updates on your site:



Core

Available to all users when released



Add-on

Dependent on the activation of other feature(s)



Setup

Some setup is required after the release



Add-on

Requires purchase and additional setup

Please note, that the terms **client**, **patient**, and **individual** are used interchangeably throughout this document depending on the nature of the feature.

If you have any questions regarding Staging Sites or this Release, please don't hesitate to contact our support team at support@drcloudemr.com.

Patients

Call Log Manager

Core Setup

DrCloudEHR now includes a Call Log Manager at intake. Please contact DrCloudEHR Client Services to enable this option for your organization. Once enabled, authorized users can use the Call Log Manager option to search, edit, add, and view Call Logs and upload documents.

Automatic Notifications for Treatment Plan Signatures

Core Setup

Multidisciplinary Treatment Plan/Interdisciplinary Treatment Plan → DrCloudEHR now includes a new global setting to send automatic notifications to additional Providers who need to sign the treatment plan after it is signed by the first Provider.

| <input type="checkbox"/> | Priority | From | Action | Due Date | Patient | Description |
|--------------------------|----------|-----------------|--------|----------|-----------------------|---|
| <input type="checkbox"/> | High | Admin, Ensoftek | | TODAY | DOUBLE DOOR (1003165) | Name For Plan for MDTP Treatment plan for DOUBLE DOOR (1003165) has been updated. Please review for changes/variances. |
| <input type="checkbox"/> | High | Admin, Ensoftek | | TODAY | DOUBLE DOOR (1003165) | Click on the link to review and sign the Treatment Plan Name For Plan for MDTP |
| <input type="checkbox"/> | High | Admin, Ensoftek | | TODAY | DOUBLE DOOR (1003165) | Interdisciplinary Treatment Plan Residential NEW (Dated: 08/02/2023 11:56:26) for DOOR, DOUBLE (1003165) created by Admin, Ensoftek is needing to sign the plan. |
| <input type="checkbox"/> | High | Admin, Ensoftek | | TODAY | DOUBLE DOOR (1003165) | Interdisciplinary Treatment Plan Name For Plan for MDTP (Dated: 08/02/2023 16:47:47) for DOOR, DOUBLE (1003165) created by Admin, Ensoftek is needing to sign the plan. |
| <input type="checkbox"/> | High | Admin, Ensoftek | | TODAY | DOUBLE DOOR (1003165) | Interdisciplinary Treatment Plan Residential (Dated: 08/02/2023 10:39:38) for DOOR, DOUBLE (1003165) created by Admin, Ensoftek is needing to sign the plan. |
| <input type="checkbox"/> | High | Admin, Ensoftek | | TODAY | DOUBLE DOOR (1003165) | Interdisciplinary Treatment Plan Community Living (Dated: 08/01/2023 18:51:21) for DOOR, DOUBLE (1003165) created by Admin, Ensoftek is needing to sign the plan. |

Billing

“Due upon Receipt” field in Patient Statements

Core Setup

Patient Statements → DrCloudEHR now includes a new field “Due upon Receipt” with a textbox to enter text.

| | |
|---|---|
| Add to scheduler if patient count is more than | 100 |
| Display diagnosis details | Yes |
| Display provider details | Provider Name |
| Include Non Billable services on the last page of the patient Statements (Version 2 only) | No |
| Display Thank you message on Statements (Version 2 only) | No |
| Show payment due date on Statement (Version 2 only). | <div style="border: 1px solid green; padding: 5px;"> Payment due date ▲ <input style="width: 100%; height: 20px;" type="text"/> <input type="radio"/> Do not Show <input checked="" type="radio"/> Payment due date <input type="radio"/> Due Upon Receipt </div> |
| Days from the Statement generation date to be the payment due date(Version 2 only). | |
| Display Patient Statements based on the Payer at Statement Manager. | |
| Print Instructions Page at Statements | Yes |
| Post Statement Generation Actions | Create Print Version |
| SMTP Configuration | noreply@drcloudemr.com |

Schedule

Telehealth visit options at Encounter summary page for a Group Event

Core Setup

DrCloudEHR can now pick the appropriate Telehealth visit options at the Encounter summary page when closing the Encounter from the Group Event page.

Close Encounter

Encounter Forms
Clinician
▶ Psychotherapy Note
100%

Services Performed
Services in this list will be available for billing. For each service choose ALL diagnosis pointers that apply.

| Units | Service Code | Modifier | Diagnosis Pointer | Actions Available |
|-------|--|----------------------|-------------------|---|
| 1 | 90834 Adult Individual Psychotherapy (40min) | <input type="text"/> | ICD10~E32.0 | <input checked="" type="checkbox"/> <input type="button" value="Remove"/> |

NOTE: While auto populating the ICD10-PCS service codes from the selected Visit Category, it will ignore the code(s) which does not have the standard price at the services master page.

Telehealth: Telehealth Visit Options: Patient Location:

Registered Interpreter Offered:

Practice

Applied Behavioral Analysis (ABA)

Core Setup Add-on

DrCloudEHR now includes a powerful Applied Behavioral Analysis (ABA) module to help caregivers in providing effective analysis of behavior. By carefully tracking data, DrCloudEHR provides valuable insights into how people interact with each other, their environment, and the world around them.

DrCloudEHR ABA module is designed to track behaviors defined by the Board Certified Behavior Analyst (BCBA). Behaviors such as verbal communication, physical gestures, eye contact, movement, and facial expressions. Users can record collected data and it can be used to create charts, graphs, and reports that provide information about how the behavior is changing over time. The DrCloudEHR ABA module supports Behavior Tracking as well as Skills Acquisition items. Authorized BCBAs can define items to be tracked and BHTs can access the module to input required data.

The 'Add Behavior' form includes the following sections:

- Behavior name***: A text input field with a search icon.
- Behavior description**: A larger text area for description.
- When to Start** and **When to end**: Date pickers in MM/DD/YYYY format.
- Track**: Four checkboxes:
 - Duration: Allow to track duration
 - Frequency: Allow to track frequency
 - Severity: Allow to track severity
 - Occurrences: Allow to add multiple occurrences
- Antecedent(s) before behavior**, **Replacement Behavior(s)**, **Consequence(s): after behavior**, and **Hypothesized functions**: Each has a search input and a text area.
- Save this as template**: A checkbox with a sub-note: "Allows you to select this template with created behavior type(s) when creating a behavior".
- Buttons**: "Cancel" and "Save Behavior".

The 'Add Goal' form includes the following sections:

- Goal name***: A text input field with a search icon.
- Goal description**: A larger text area for description.
- When to Start** and **When to end**: Date pickers in MM/DD/YYYY format.
- Targets**: A table with columns for Target name, Track duration, Track frequency, Track % opportunity, and Target threshold % (min & max).

| Target name | Track duration | Track frequency | Track % opportunity | Target threshold % (min & max) |
|----------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------------|
| Enter target name | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Min Max |
| New Target | | | | |
- Save this as template**: A checkbox with a sub-note: "Allows you to select this template with created targets when creating a goal".
- Buttons**: "Cancel" and "Save Goal".

BCBAs can also define skills being taught or to be acquired by individuals with multiple steps or goals. BHTs can then input data for each goal so the BCBA can conduct the required analysis and make changes as necessary. The primary goal of the DrCloudEHR ABA tool is to help make informed decisions to create an environment where behavior can be modified for improved outcomes.

Please contact DrCloudEHR Client Services for more information.

Illinois - Division's Automated Reporting & Tracking System (DARTS)

Core **Setup**

DrCloudEHR now supports exchanging and exporting demographic, admission, discharge, and transfer (ADT), and service information to the Illinois Department of Human Services - Division's Automated Reporting & Tracking System (DARTS).

Please contact DrCloudEHR Client Services to set up the required interface or for more information.

DrCloudEHR launches its Improved all-in-one Patient Engagement Solution, DrCloudEHR myHealth

Core **Setup** **Add-on**

DrCloudEHR announces the release of its improved Patient Engagement Solution (DrCloudEHR myHealth). This smart and consumer-friendly solution is designed to transform care experiences across the entire patient journey. DrCloudEHR myHealth provides patients with a streamlined experience that makes it easy for them to access their healthcare information and communicate with their providers from anywhere. Through DrCloudEHR myHealth, patients can securely schedule appointments, complete forms, join telehealth sessions, refill prescriptions, view lab results, make payments, and more from one convenient location.

Our Mobile First, user-friendly, Patient Engagement Solution is available for Android in the Google Play Store and will be available on iOS (awaiting approval) in the Apple App Store.

Please contact DrCloudEHR Client Services if you would like the Patient Engagement Solution enabled for your agency.

