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DrCloudEHR™
September Release Notes

Release to Staging Site – August 28, 2022

Release to Production Site – September 04, 2022

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Overview

This document contains the Release Notes for September 2022. Upon receipt, please review and test the changes in your Staging Site as soon as possible. The updates may have different effects depending on your configuration. Use the following tags to understand the impact of the updates on your site:

✅ **Core**

Available to all users when released

➕ **Add-on**

Dependent on the activation of other feature(s)

⚙️ **Setup**

Some setup is required after release

💲 **Add-on**

Requires purchase and additional setup

*Please note that the terms **client**, **patient**, and **individual** are used interchangeably throughout this document depending on the nature of the feature.*

If you have any questions regarding Staging Sites or this Release, don't hesitate to contact our support team at support@drcloudemr.com.

Improvements to Search

Code Lookup - Service and Diagnosis Lookup Screen

☑ **Core**

The system now displays the **Short Description** in search results.

Administration - New Filters Added to the Audit Log Viewer

☑ **Core**

Two new filters **Table Names** and **IP Addresses** added to the **Logs Viewer** to fine tune search results.

Billing – New Filter Added to Denials Manager

☑ **Core**

Now Billing staff has the option to use the **Denied Date** field to filter claims in the **Denials Manager**. **Note**: The **Denied Date** field refers to the date when the claim was marked as Denied either due to an instruction in an ERA being processed or by someone manually marking it as such in the Claims Manager.

Practice

Custom Email Template for Password Reset Requests

✅ **Core**   ⚙️ **Setup**

Authorized users can now customize the email template used for **Password Reset Requests**. This option is located at: Practice > Feature Settings > Notification templates > Reset DrCloudEHR User Password.

Improvements to Supervisor Forms Review

✅ **Core**   ⚙️ **Setup**

Supervisors no longer have to close encounters manually when reviewing forms. They can opt to have **Encounters** closed, as long as pre-established closing requirements are met.

Additional Fields Copied into New Admit Record for Facility Transfers

✅ **Core**

When a client is transferred from one facility to another, we will now copy the following information into the new admit record in addition to the **Admit Date** and **Facility** values, from the Transfer Request:

- Booking Number
- Primary Case Number
- Other Case Number
- Commitment Date Information

Form Builder

New Widget Added – Medical Decision-Making (MDM)

✅ **Core** ⚙️ **Setup**

Authorized users can now use the **Medical Decision-Making** widget when building new forms. This widget enables clinics/agencies to provide staff with the necessary tools to identify the level of **MDM** so services are billed accurately. Following options can be configured as per clinic needs:

- Duration slabs
- Level of MDM (Medical Decision Making)
- Codes and Starting mins.

Options can be configured by navigating to: Practice > Administrative: Duration slabs, Level of MDMs and Codes, and Starting mins

New Forms Available

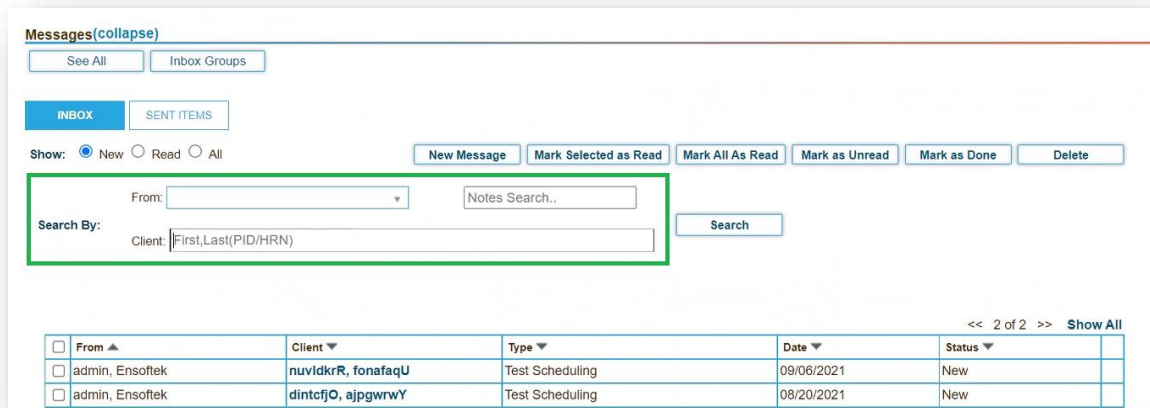Please submit a ticket if you would like these enabled in your site.

- Provider Outpatient Progress Note
- Code Status for Cardiopulmonary Resuscitation

Inbox

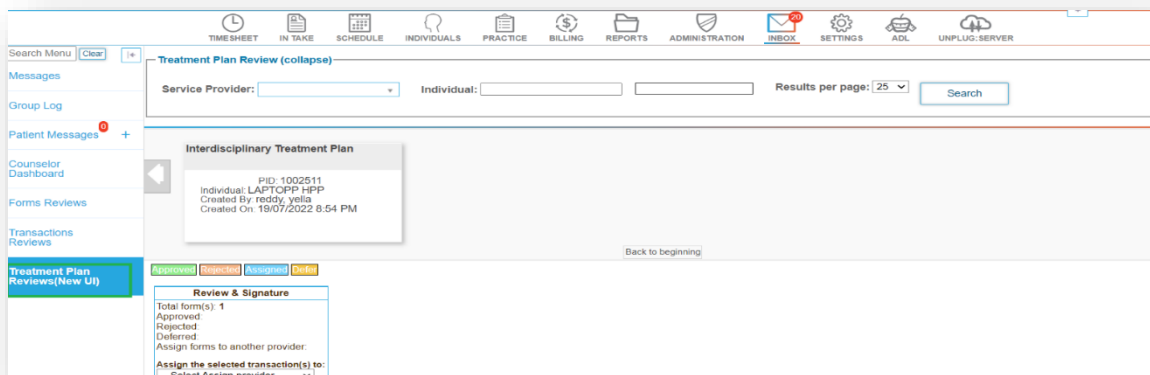## New Search Filters for Messages

☑ **Core**

Authorized users can now filter results by **Clients**, **Users**, or the **Text in Message Body** fields in the **Messages** screen.

Enhancements to the MDTP Supervisor Review Process

☑ **Core**   ⚙ **Setup**

There is now a new and improved **Multi-Disciplinary Treatment Plan (MDTP) Supervisor Review Process**. It uses the same format as the **Supervisor Forms Review Process**, making it simple, fast and easy to review. Authorized users have the ability to review **MDTPs**.

In addition, visual indicators of the review status are provided for each **MDTP**.