

DrCloudEHR™ September Release Notes

Release to Staging Site – August 28, 2022 Release to Production Site – September 04, 2022



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Overview

This document contains the Release Notes for September 2022. Upon receipt, please review and test the changes in your Staging Site as soon as possible. The updates may have different effects depending on your configuration. Use the following tags to understand the impact of the updates on your site:



Available to all users when released



Dependent on the activation of other feature(s)



Some setup is required after release



Requires purchase and additional setup

Please note that the terms client, patient, and individual are used interchangeably throughout this document depending on the nature of the feature.

If you have any questions regarding Staging Sites or this Release, don't hesitate to contact our support team at support@drcloudemr.com.



Improvements to Search

Code Lookup - Service and Diagnosis Lookup Screen

Core

The system now displays the **Short Description** in search results.

	ICD	10 Search for: Search	Close
Code	Modifier	Description	Short Description
<u>A00.0</u>		Cholera due to Vibrio cholerae 01, biovar cholerae	Cholera due to Vibrio cholerae 01, biovar cholerae
<u>A00.1</u>		Cholera due to Vibrio cholerae 01, biovar eltor	Cholera due to Vibrio cholerae 01, biovar eltor
<u>A00.9</u>		Cholera, unspecified	Cholera, unspecified
<u>A01.00</u>		Typhoid fever, unspecified	Typhoid fever, unspecified

Administration - New Filters Added to the Audit Log Viewer

Core

Two new filters Table Names and IP Addresses added to the Logs Viewer to fine tune search results.

Start Date: 08/25/2022 03:44:35	End Date: 08/25/2022 03:44:35	
User: Select User(s)	Type of Events: Select Type of Event(s)	
Client: First,Last(PID/HRN)	Submit	
Comments: Search Text	Offline Rep	orts
Table Name: Select Table	P Address: Search IP Address	
Include Checksum:	Records Per Page: 500 -	

Billing – New Filter Added to Denials Manager

Core

Now Billing staff has the option to use the **Denied Date** field to filter claims in the **Denials Manager**. **Note**: The **Denied Date** field refers to the date when the claim was marked as Denied either due to an instruction in an ERA being processed or by someone manually marking it as such in the Claims Manager.



Practice

Custom Email Template for Password Reset Requests

Core 🏚 Setup

Authorized users can now customize the email template used for **Password Reset Requests**. This option is located at: Practice > Feature Settings > Notification templates > Reset DrCloudEHR User Password.

Improvements to Supervisor Forms Review

Core 🏟 Setup

Supervisors no longer have to close encounters manually when reviewing forms. They can opt to have **Encounters** closed, as long as pre-established closing requirements are met.

Additional Fields Copied into New Admit Record for Facility Transfers

Core

When a client is transferred from one facility to another, we will now copy the following information into the new admit record in addition to the **Admit Date** and **Facility** values, from the Transfer Request:

- Booking Number
- Primary Case Number
- Other Case Number
- Commitment Date Information



Form Builder

New Widget Added – Medical Decision-Making (MDM)

Core 🎝 Setup

Authorized users can now use the **Medical Decision-Making** widget when building new forms. This widget enables clinics/agencies to provide staff with the necessary tools to identify the level of **MDM** so services are billed accurately. Following options can be configured as per clinic needs:

- Duration slabs
- Level of MDM (Medical Decision Making)
- Codes and Starting mins.

Options can be configured by navigating to: Practice > Administrative: Duration slabs, Level of MDMs and Codes, and Starting mins

New Forms Available

Please submit a ticket if you would like these enabled in your site.

- Provider Outpatient Progress Note
- Code Status for Cardiopulmonary Resuscitation



Inbox

New Search Filters for Messages

Core

Authorized users can now filter results by **Clients**, **Users**, or the **Text in Message Body** fields in the **Messages** screen.

See All Inbox Gro	ups						
INBOX SENT ITEMS]						
w: 🔍 New 🔿 Read 🔿 All	N	lew Message	Mark Selected as Read	Mark All As Read	Mark as Unread	Mark as Done	Delete
					-		
arch By: Client: First,Las	t(PID/HRN)			Search]	<< 2 of 2	2 >> Show All
Client: First,Las	t(PID/HRN) Cilent ▼	Туг	pe ▼	Search	Date 💌	< 2 of 2	2 >> Show All
Client: First,Las		1954	pe ▼ st Scheduling	Search	Date ▼ 09/06/2021		2 >> Show All

Enhancements to the MDTP Supervisor Review Process

Core 🏟 Setup

There is now a new and improved **Multi-Disciplinary Treatment Plan (MDTP) Supervisor Review Process.** It uses the same format as the **Supervisor Forms Review Process**, making it simple, fast and easy to review. Authorized users have the ability to review **MDTPs**.

	TIMESHEET IN TAKE SCHEDULE INDIVIDUALS PRACTICE BILLING REPORTS ADMINISTRATION INDIX SETTINGS ADL UNPLUG-SERVER
Search Menu Clear +	- Treatment Plan Review (collapse)
Messages	Service Provider: Individual: Results per page: 25 Search
Group Log	Seaton
Patient Messages +	Interdisciplinary Treatment Plan
Counselor	
Dashboard	PID: 1022511 Individue:LAPTOP HPP
Forms Reviews	Created By reddy, yella Created On 1907/2022 8-54 PM
Transactions	
Reviews	Back to beginning
Treatment Plan Reviews(New UI)	Approved Dependent Asseguent Defer
Reviewa(New OI)	Review & Signature
	Total form(s): 1 Approved
	Rejected Deferred Assign forms to another provider.
	Assign the selected transaction(s) to:

In addition, visual indicators of the review status are provided for each MDTP.