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DrCloudEHR[™]
May 2024 Release Notes

Release to Staging Site – April 28, 2024

Release to Production Site – May 5, 2024

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Overview

This document contains the Release Notes for May 2024. Upon receipt, please review and test these changes in your Staging Site as soon as possible. The updates may have different effects, depending on your configuration. Use the following tags to understand the impact of the updates on your site:



Available to all users when released



Dependent on the activation of other feature(s)



Some setup is required after the release



Requires purchase and additional setup

Please note that the terms **client**, **patient**, and **individual** are used interchangeably throughout this document, depending on the feature.

If you have questions regarding staging sites or this release, please contact our support team at support@drcloudemr.com.

Practice

New Options to process Electronic Remittance Advice (ERA) (835) files

Core Setup

DrCloudEHR now includes the following ERA settings to support service matching using service codes and revenue codes. Two new options have been added under "Practice -> Feature Settings -> ERA Processing options".

1. Service code (Service code and revenue code for UB04 claims)
2. Date Of Service (Service date, Service to Date and Claim End Date for UB claims) - Default

In addition, for UB-04 claims, the following settings can be configured for successful transaction/claim matching.

- a. Claim End Date for UB claims under "Date of Service"
- b. Revenue Code for UB claims under "Service Code"

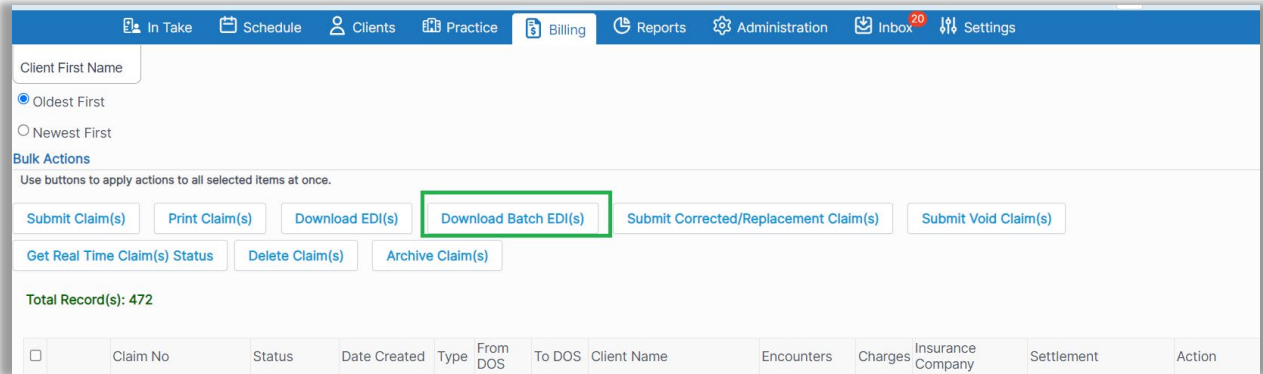
Billing

Option to download multiple X12 files for Batch submission

Core

DrCloudEHR now provides the option to download multiple X12 files for batch submission.

- Added a new button "Download Batch EDI" in claims manager.
- The selected claims will be grouped by insurance and X12 partner.
- The output will be a zip file with multiple files (one for every combination of insurance and X12 partner).



UB04 Claims – Type of Bill will be automatically populated based on Encounter Bill Type when generating a UB claim

Core

Authorized users can now configure claim rules to automatically set the Type of Bill field in the UB-04 form when generating claims.

Reports

Financial Report: Collections/Aging Report – New Column added

Core

Authorized user can use the manage column options to display the "Billed charges" column in the Collections/Aging Report.

The screenshot shows the 'Manage Column(s)' section of the report interface. The 'Billed Charges' column is highlighted with a green box. Below the filters, there are buttons for 'Submit' and 'Print'. Further down, there are checkboxes for 'Without Update', 'Select All', 'Clear All', 'Export Selected as CSV', and 'Export Selected to Collections'. The table below shows patient data with columns for Name, Follow Up Reason, Invoice, Svc Date, Charge, Billed Charges, Adjust, Paid, Balance, and aging periods (Apr 24, Mar 24, Feb 24+).

Name	Follow Up Reason	Invoice	Svc Date	Charge	Billed Charges	Adjust	Paid	Balance	Apr 24	Mar 24	Feb 24+ Sel
007, JBond's K				53,466.86	9,786.40	0.00	18,000.00	35,466.86	0.00	0.00	35,466.86
123, Ensoftek K				6,000.00	6,000.00	0.00	0.00	6,000.00	0.00	0.00	6,000.00
123, Test				60.00	60.00	0.00	0.00	60.00	0.00	60.00	0.00
123, Vivo				90.00	0.00	0.00	0.00	90.00	0.00	0.00	90.00
123bhsd, Test				3,885.00	3,885.00	0.00	0.00	3,885.00	0.00	0.00	3,885.00
2. Bhsd				900.00	900.00	0.00	0.00	900.00	0.00	0.00	900.00

Ability to filter units remaining in prior authorization

Core

DrCloudEHR now includes a new "Show prior authorizations which are less than" filter in the prior authorization usage report to filter units remaining.

The screenshot shows the 'Report - Prior Authorization Usage' interface. The 'Show Prior Authorizations which are less than' filter is set to 'Units(s)' with a value of '2'. The report displays a summary table for Patient: Think Pad (10028) with Prior Authorization #: PAN10028, valid from 04/01/2024 to 04/30/2024.

Summary:	Authorized	Consumed	Balance
Sessions:	2	1	1
Amt:	100.00	40.00	60.00
Units:	2	2	0
Service Code(s)			
CPT4:90791	2	2	0
Encounter (DOS)	Service Code(s)	Units	Amt
100189835 (04/22/2024)	CPT4:90791	2.00	40.00