



# DrCloudEHR™

## February 2025 Release Notes

**Release to Staging Site – January 26, 2025**

**Release to Production Site – February 2, 2025**

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# OVERVIEW

This document contains the Release Notes for February 2025. Upon receipt, please review and test these changes in your Staging Site as soon as possible. The updates may have different effects, depending on your configuration. Use the following tags to understand the impact of the updates on your site:



**Core**

Available to all users when released



**Add-on**

Dependent on the activation of other feature(s)



**Setup**

Some setup is required after the release



**Add-on**

Requires purchase and additional setup

Please note that the terms **client**, **patient**, and **individual** are used interchangeably throughout this document, depending on the feature.

If you have questions regarding staging sites or this release, please contact our support team at [support@drclouDEM.com](mailto:support@drclouDEM.com).

# PATIENTS

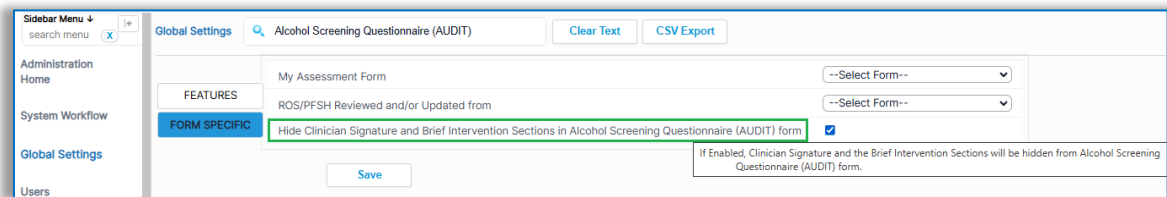
## Option to hide sections in forms

Core  Setup

New global flag: "Hide Clinician Signature and Brief Intervention Sections in Alcohol Screening Questionnaire (AUDIT) form."

New global flag: "Hide Clinician Signature and Brief Intervention Sections in Drug Screening Questionnaire (DAST) form."

If the global flag is enabled, the Clinician Signature and Brief Intervention sections are hidden in the AUDIT and DAST forms.



Global Settings Alcohol Screening Questionnaire (AUDIT) Clear Text CSV Export

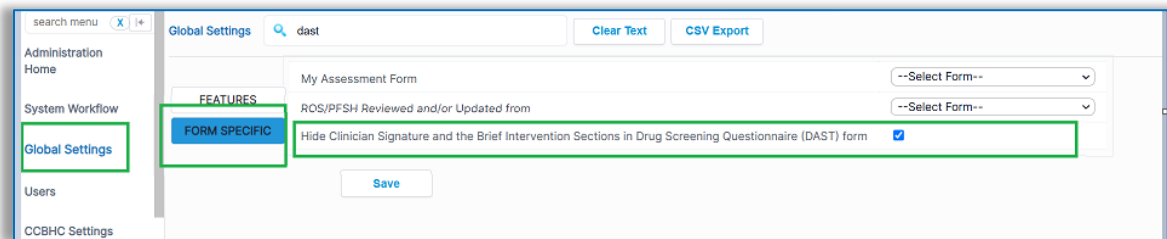
My Assessment Form --Select Form--

ROS/PFSH Reviewed and/or Updated from --Select Form--

**FORM SPECIFIC** Hide Clinician Signature and Brief Intervention Sections in Alcohol Screening Questionnaire (AUDIT) form

If Enabled, Clinician Signature and the Brief Intervention Sections will be hidden from Alcohol Screening Questionnaire (AUDIT) form.

Save



Global Settings dast Clear Text CSV Export

My Assessment Form --Select Form--

ROS/PFSH Reviewed and/or Updated from --Select Form--

**FORM SPECIFIC** Hide Clinician Signature and the Brief Intervention Sections in Drug Screening Questionnaire (DAST) form

Save

# MULTIDISCIPLINARY TREATMENT PLAN IMPROVEMENTS

New Improvements to MDTP to support CCBHC customers. This is configurable and does not impact existing MDTP users.

## Support added to have only one MDTP per program

Core Setup

### 1) Checkbox to restrict single active MDTP per program/facility.

When an authorized user tries to create a new plan while a current plan is still active with a program/facility will display the current program in red and notify users as depicted in the screenshot.

The screenshot shows the 'Plan Header' section of the MDTP form. Under 'Facility(s) covered by the plan', the 'Available Program' list includes 'Crook County' and 'Developmental Evaluation'. The 'Developmental Evaluation' program is highlighted in red. A message at the bottom of the form states: 'An active plan already exists for this program. Please deactivate the existing plan before activating a new one.'

## New options in MDTP to support CCBHCs

Core Setup

### 1) New checkbox for Plan Type, "Initial" and "Review" in the add/edit MDTP section.

The screenshot shows the 'Plan Header' section of the MDTP form. The 'Plan Type' field is highlighted with a green box and contains two radio button options: 'Initial' (which is selected) and 'Review'.

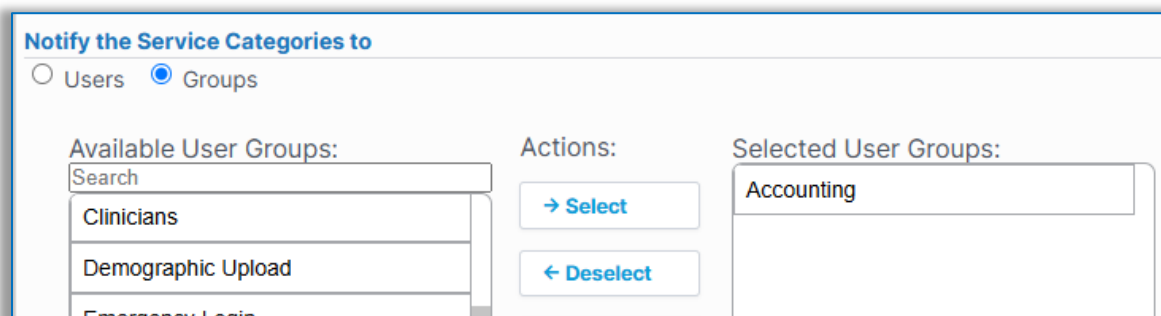
When a new plan is added, the "Initial" Plan Type is selected by default.

Clicking the "Review" button will update the "Date Last Reviewed" with today's date.

Note: The "Date Last Reviewed" field is mandatory.

The screenshot shows the 'Plan Header' section of the MDTP form. The 'Date Last Reviewed' field is highlighted with a green box and contains the date '01/20/2025'. The 'Plan Type' field is also visible, with 'Review' selected.

- 2) **Checkbox to hide Treatment Goal/Recovery Goal/Person-Family vision section.**  
When the above checkbox is checked, the Treatment Goal/Recovery Goal/Person-Family vision section will be hidden.
- 3) **Checkbox to hide Guardian and Outside Agency signatures by default.**  
Selecting a new plan will have the "Guardian" and "Outside Agency" signature checkboxes unchecked by default.
- 4) **Checkbox to enable plan Start/Stop time.**  
Adding a plan will now display the start/stop time along with the start and end dates.
- 5) **Checkbox to hide Notable Items/Others Present.**  
When the above checkbox is checked, Notable Items/Others Present section will be hidden. Additionally, the existing plan setting now includes an option to configure the Client Agreement section. The section will be hidden if no agreement configuration is done.
- 6) **Checkbox to show Patient Admitted Facility as the default option for "Facilities Covered by the Plan".**  
When the checkbox is checked, selecting "Add Plan" will auto-select the "Admit Facility" in the Facility(s) Covered by the Plan section of the MDTP plan.
- 7) **Checkbox to show the Care Team from Admission along with the admit provider by default.**  
When adding a new plan, the Required Signatures section on the right side now displays the Primary provider, while the left side shows the Care Team providers.
- 8) **Ability to notify the "Service Categories" to individual users or user groups.**  
At the MDTP Add/Edit plan section, entering the objectives and service categories and saving the plan, will now send a reminder to the selected users/user groups.



**Notify the Service Categories to**

Users  Groups

Available User Groups:	Actions:	Selected User Groups:
<input type="text" value="Search"/> Clinicians Demographic Upload Emergency Login	<input type="button" value="→ Select"/> <input type="button" value="← Deselect"/>	<input type="text" value="Accounting"/>

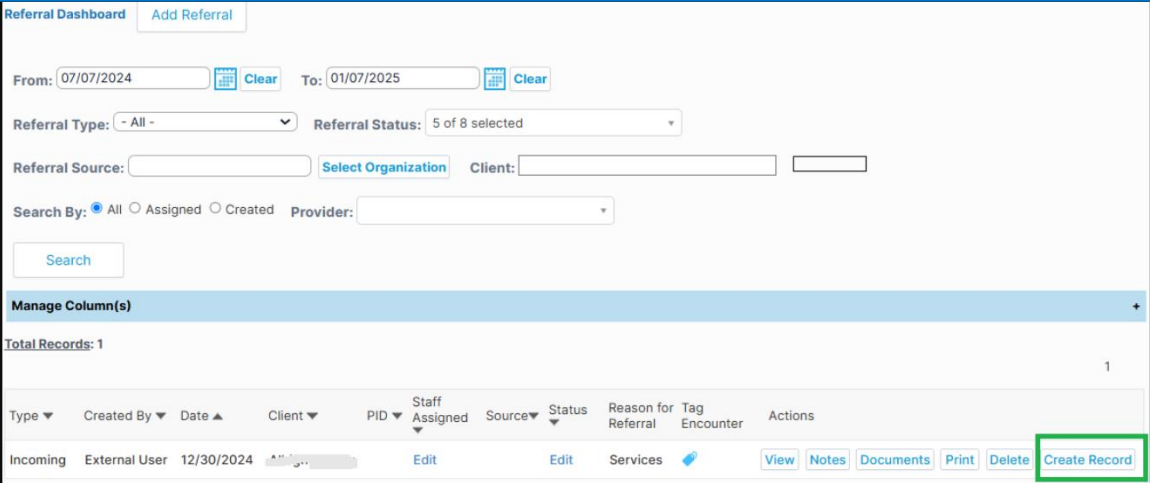
- 9) **Checkbox to hide Cultural Issues, Preferences, Abilities and Others Involved.**  
When the checkbox is checked, Cultural Issues, Preferences, Abilities and Others Involved section will be hidden in the plan.

# PRACTICE

## Ability to create a client record from the referral dashboard

Core  Setup

New global flag: Enable the "Create Record" button on the Referral Dashboard in Global Settings > Features.

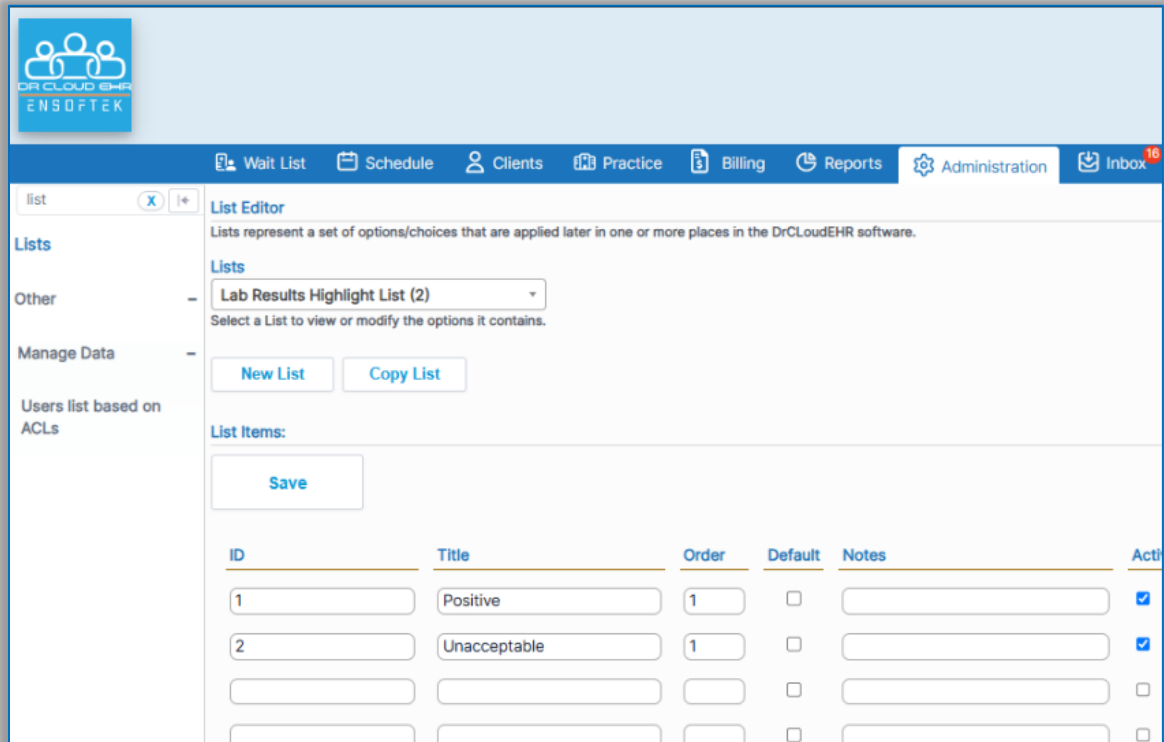


The screenshot shows the Referral Dashboard interface. At the top, there are filters for 'From' (07/07/2024) and 'To' (01/07/2025), both with 'Clear' buttons. Below these are dropdowns for 'Referral Type' (set to '- All -') and 'Referral Status' (set to '5 of 8 selected'). There are also input fields for 'Referral Source' (with a 'Select Organization' button) and 'Client'. A 'Search By' section includes radio buttons for 'All', 'Assigned', and 'Created', and a 'Provider' dropdown. A 'Search' button is located below the search options. A 'Manage Column(s)' bar is visible above the table. The table shows 'Total Records: 1'. The table header includes columns for Type, Created By, Date, Client, PID, Staff Assigned, Source, Status, Reason for Referral, Tag Encounter, and Actions. The first row of data shows 'Incoming', 'External User', '12/30/2024', and 'Edit' in the Actions column. A 'Create Record' button is highlighted with a green box in the Actions column of the first row.

## Bold and color formatting for Lab Reports

Core  Setup

DrCloudEHR includes a new "Lab Results Highlighted List" under Administration → List.



ID	Title	Order	Default	Notes	Acti
1	Positive	1	<input type="checkbox"/>		<input checked="" type="checkbox"/>
2	Unacceptable	1	<input type="checkbox"/>		<input checked="" type="checkbox"/>
			<input type="checkbox"/>		<input type="checkbox"/>
			<input type="checkbox"/>		<input type="checkbox"/>

When a field is added to the list, it will appear in bold and red color under Practice → Electronic Reports → Report → Orders Result.

Validity*		Final
Specific Gravity*	Acceptable-1.025	>/= 1.003
Oxidants*	Acceptable-<200	< 200 ng/mL ng/mL
Creatinine*	<b>Unacceptable</b> 13.2	>/= 20 mg/dL mg/dL
pH*	Acceptable-6.0	4.5-10



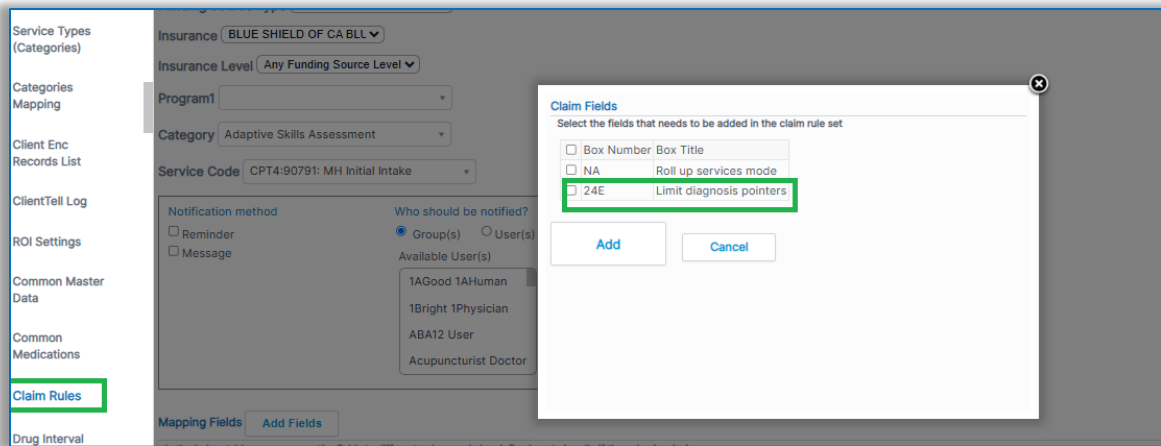
## BILLING

### Limit the number of diagnoses to four under the diagnosis's pointer field on the HCFA form

Core  Setup

DrCloudEHR now includes a new claim option, "Limit diagnosis pointers".

When included in the claim rule set, a maximum of four diagnoses will be assigned to a service.

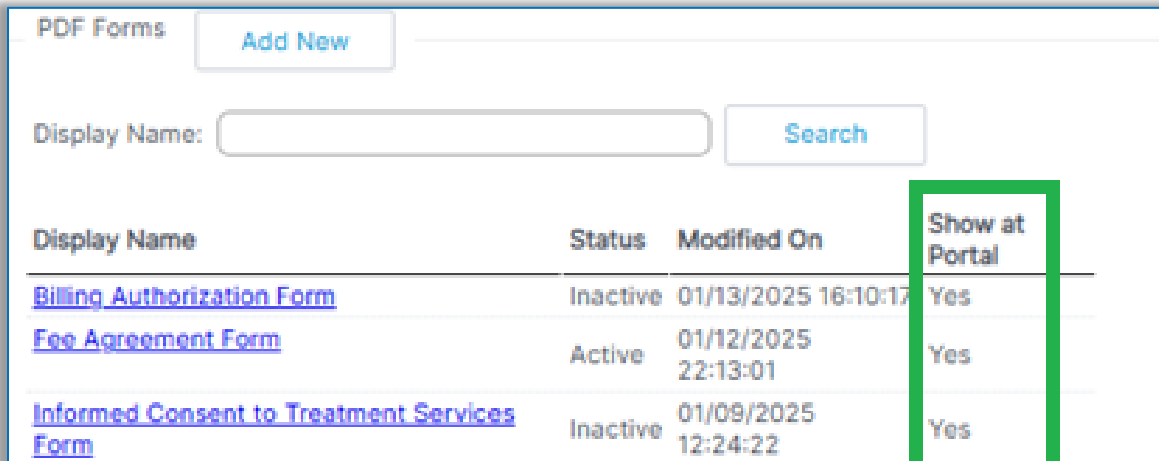


## CLIENT PORTAL

### New option to show static PDF forms in the portal

Core  Setup

Checkbox "Show at Portal" added to Practice → Upload PDF Forms.



Display Name	Status	Modified On	Show at Portal
<a href="#">Billing Authorization Form</a>	Inactive	01/13/2025 16:10:17	Yes
<a href="#">Fee Agreement Form</a>	Active	01/12/2025 22:13:01	Yes
<a href="#">Informed Consent to Treatment Services Form</a>	Inactive	01/09/2025 12:24:22	Yes

New global flag: "Enable Print PDF Forms" at Global Settings → Portal.

Enabling this flag will display the "Print PDF Forms" section under Clinical Forms Tab.