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DrCloudEHR™
August Release Notes

Release to Staging Site – July 24, 2022

Release to Production Site – July 31, 2022

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Overview

This document contains the Release Notes for August 2022. Upon receipt, please review and test the changes in your Staging Site as soon as possible. The updates may have different effects depending on your configuration. Use the following tags to understand the impact of the updates on your site:

✔ Core

Available to all users when released

➕ Add-on

Dependent on the activation of other feature(s)

⚙ Setup

Some setup is required after release

＄ Add-on

Requires purchase and additional setup

*Please note that the terms **client**, **patient**, and **individual** are used interchangeably throughout this document depending on the nature of the feature.*

If you have any questions regarding Staging Sites or this Release, don't hesitate to contact our support team at support@drcloudemr.com.

Clients

Improvements to Emergency Access

✅ **Core**   ⚙ **Setup**

Authorized users with Emergency Access can now see exluded clients in the search results using the new search screens. When this feature is enabled, a lock icon will be displayed for clients in the exclusion list. Users will need to provide their signature password in order to enable access. All access will be logged for auditing purposes.
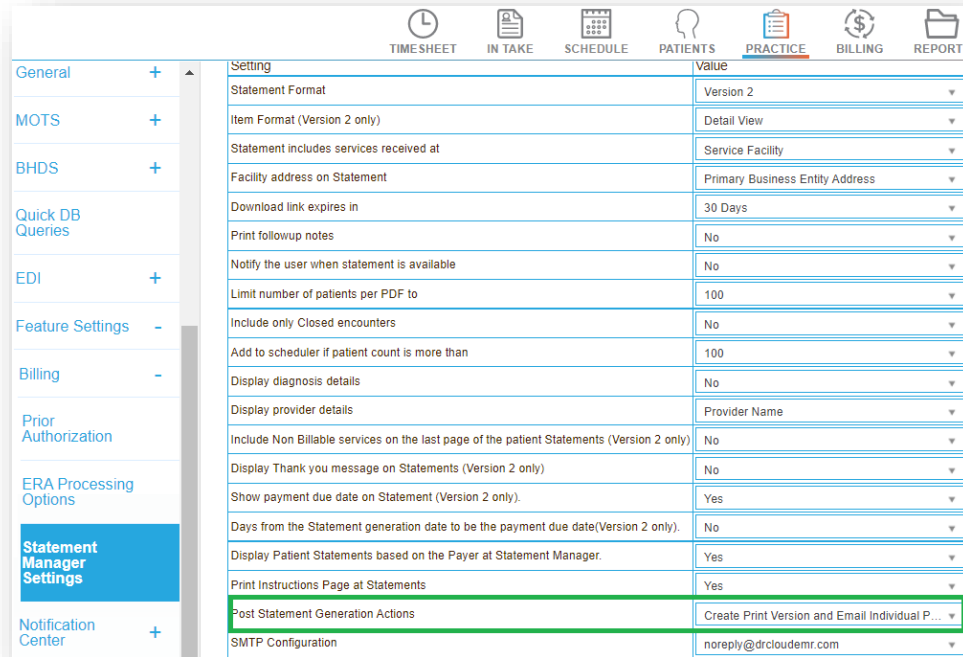
Practice

Option to Email Statements to Clients

✅ Core ⚙ Setup

Now authorized users can generate and email statements to clients. In addition to the default option that creates a printable/downloadable version of the statement, the system can be congifured to email each client their individual statements using their associated email address.
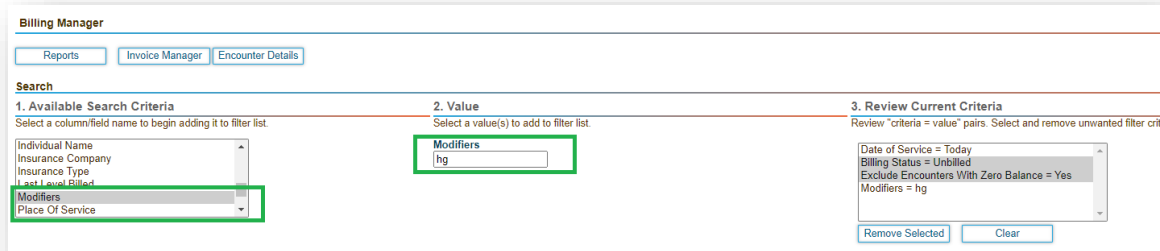
Billing

Filter Search Results in the Billing Manager Based on the Modifier Field

☑ Core

There are now new search criteria in the **Billing Manager**, allowing users to filter their search results using the **Modifier** field.

Reports

Included Email Address Column in Birthday List Report

✅ Core

In the **Birthday List** report, there is now an additional field to display the client's email address.

New Search Criteria in Net Revenue Report

✅ Core

In the **Net Revenue Report**, users can filter their search using the **Adjustment Description** field. Additionally, the **Adj Description** and **Adj Group Code** fields will be displayed accordingly in the **Transactions** section of the results.

Form Builder

Section-Level Access to Form Builder Forms

✅ Core ⚙ Setup

Users can now configure section-level access to **Form Builder** forms, providing access to specific sections of forms. The options are as follows:

- Readonly – User(s) can only view the section fields
- Write – User(s) can edit the data of the section fields
- Hide – User(s) is not able to view the section fields

Other Changes

Enhanced Security at Change Password

✅ **Core**

When a user is changing their password, there is now a field to enter the old password, validating the user and decreasing the likeliness of security risks.

Exclude the Instructions Page when Printing Statements

✅ **Core** ⚙ **Setup**

There is now the option to remove the instructions page when printing statements.